Renewal Parts
With P/N contact Balt. Parts
(800) 932-1701
Manufactured or specialty parts, contact Airside Technical Services (800) 545-7814
IMPORTANT!
READ BEFORE PROCEEDING!

GENERAL SAFETY GUIDELINES

This equipment is a relatively complicated apparatus. During rigging, installation, operation, maintenance, or service, individuals may be exposed to certain components or conditions including, but not limited to: heavy objects, refrigerants, materials under pressure, rotating components, and both high and low voltage. Each of these items has the potential, if misused or handled improperly, to cause bodily injury or death. It is the obligation and responsibility of rigging, installation, and operating/service personnel to identify and recognize these inherent hazards, protect themselves, and proceed safely in completing their tasks. Failure to comply with any of these requirements could result in serious damage to the equipment and the property in which it is situated, as well as severe personal injury or death to themselves and people at the site.

This document is intended for use by owner-authorized rigging, installation, and operating/service personnel. It is expected that these individuals possess independent training that will enable them to perform their assigned tasks properly and safely. It is essential that, prior to performing any task on this equipment, this individual shall have read and understood the on-product labels, this document, and any referenced materials. This individual shall also be familiar with and comply with all applicable industry and governmental standards and regulations pertaining to the task in question.

SAFETY SYMBOLS

The following symbols are used in this document to alert the reader to specific situations:

![DANGER] Indicates a possible hazardous situation which will result in death or serious injury if proper care is not taken.

![CAUTION] Identifies a hazard which could lead to damage to the machine, damage to other equipment and/or environmental pollution if proper care is not taken or instructions and are not followed.

![WARNING] Indicates a potentially hazardous situation which will result in possible injuries or damage to equipment if proper care is not taken.

![NOTE] Highlights additional information useful to the technician in completing the work being performed properly.

External wiring, unless specified as an optional connection in the manufacturer’s product line, is not to be connected inside the control cabinet. Devices such as relays, switches, transducers and controls and any external wiring must not be installed inside the micro panel. All wiring must be in accordance with Johnson Controls’ published specifications and must be performed only by a qualified electrician. Johnson Controls will NOT be responsible for damage/problems resulting from improper connections to the controls or application of improper control signals. Failure to follow this warning will void the manufacturer’s warranty and cause serious damage to property or personal injury.
CHANGEABILITY OF THIS DOCUMENT

In complying with Johnson Controls’ policy for continuous product improvement, the information contained in this document is subject to change without notice. Johnson Controls makes no commitment to update or provide current information automatically to the manual or product owner. Updated manuals, if applicable, can be obtained by contacting the nearest Johnson Controls Service office or accessing the Johnson Controls QuickLIT website at http://cgproducts.johnsoncontrols.com.

It is the responsibility of rigging, installation, and operating/service personnel to verify the applicability of these documents to the equipment. If there is any question regarding the applicability of these documents, rigging, lifting, and operating/service personnel should verify whether the equipment has been modified and if current literature is available from the owner of the equipment prior to performing any work on the unit.

CHANGE BARS

Revisions made to this document are indicated with a line along the left or right hand column in the area the revision was made. These revisions are to technical information and any other changes in spelling, grammar or formatting are not included.

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**SUPPLY AND RETURN/EXHAUST FAN OPTIONS**

- A=None
- B=DWDI FC Fan without Motor Controller
- C=DWDI FC Fan with Service Disconnect Only
- D=DWDI FC Fan with Motor Starter
- E=DWDI FC Fan with Variable Frequency Drive (VFD)
- F=DWDI AF Fan without Motor Controller
- G=DWDI AF Fan with Service Disconnect Only
- H=DWDI AF Fan with Motor Starter
- J=DWDI AF Fan with VFD
- K=SWSI PL Fan without Motor Controller
- L=SWSI PL Fan with Service Disconnect only
- M=SWSI PL Fan with Motor Starter
- N=SWSI PL Fan with VFD
- P=SWSI PL Fan Direct Drive without Motor Controller
- Q=SWSI PL Fan Direct Drive with Service Disconnect Only
- R=SWSI PL Fan Direct Drive with Motor Starter
- S=SWSI PL Fan Direct Drive with VFD

**FACTORY MOUNTED END DEVICES**

- 0=No
- 1=Yes

**VOLTAGE CODE**

- 12=120-1-60
- 17=200 or 208-3-60
- 27=277-1-60
- 29=230 or 240-3-60
- 40=360-3-60
- 44=440-3-50
- 46=460-3-60
- 50=380 or 415-3-50
- 56=575-3-60
- 63=220-3-50

**DESIGN**

- A=Original Unit Design

**Note:** The terms *skid* and *section* have the same meaning in this document; Variable Speed Drive (VSD) and Variable Frequency Drive (VFD) do as well.
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SECTION 1 - GENERAL INFORMATION AND SAFETY

INTRODUCTION
The YORK air handling unit (AHU) is manufactured to the highest design and construction standards to ensure high performance, reliability and adaptability to all types of air handling installations.

ABOUT THIS MANUAL
This manual and any other document supplied with the AHU are the property of Johnson Controls, which reserves all rights. This manual may not be reproduced, in whole or in part, without prior written authorization from an authorized Johnson Controls representative.

In addition, this manual:

- Includes suggested best working practices and procedures, which are issued for guidance only, and they do not take precedence over the above stated individual responsibility and/or local safety regulations.
- Contains all the information required for correct installation and commissioning of the AHU, together with operating and maintenance instructions.
- Should be read thoroughly before attempting to operate or service the AHU.
- Contains detailed procedures, including installation, commissioning and maintenance tasks that must only be performed by suitably trained and qualified personnel.

The manufacturer will not be liable for any injury or damage caused by incorrect installation, commissioning, operation, or maintenance resulting from a failure to follow the procedures and instructions detailed in the manual.

WARRANTY
Johnson Controls warrants all equipment and materials against defects in workmanship and materials for a period of 18 months from the date of shipment or 12 months from the date of start-up, whichever comes first, unless labor or extended warranty has been purchased as part of the contract.

The warranty is limited to parts only replacement and shipping of any faulty part or subassembly, which has failed due to defects in workmanship and materials. All claims must be supported by evidence that the failure has occurred within the warranty period, and that the AHU was operated within the designed parameters specified.

All warranty claims must specify the AHU model, serial number, order number, and run hours/starts. Model and serial number information is printed on the AHU identification plate.

The AHU warranty will be void if any modification to the AHU is carried out without prior written approval from Johnson Controls. For warranty purposes, the following conditions must be satisfied:

- Only genuine YORK approved spare parts must be used.
- All of the scheduled maintenance operations detailed in this manual must be performed at the specified times by suitably trained and qualified personnel.
- Failure to satisfy any of these conditions will automatically void the warranty. Refer to Air Side Limited Warranty and Limited Warranty (Form 50.05-NM2) for details.

RESPONSIBILITY FOR SAFETY
Every care has been taken in the design and manufacture of the AHU to ensure compliance with the safety requirements. However, the individual operating or working on any equipment is primarily responsible for:

- Personal safety, safety of other personnel, and the equipment.
- Correct utilization of the equipment in accordance with the procedures detailed in this manual.
SECTION 2 - START-UP AND OPERATION

Never use silicone caulk/sealant or caulk/sealant containing silicone in or on any air handling equipment.

BEFORE START-UP

Perform a general inspection. Identify and perform the appropriate the lock out/tag out and safety rules. Refer to the AHU Start-up Checklist, (Form 100.00.CL1) provided with the information package shipped with the AHU.

For more information about the steps below, refer to the Solution XT - Installation and Assembly Manual (Form 102.20-N1) and Custom AHU - Installation and Assembly Manual (Form 102.20-N3). For an AHU equipped with a Variable Frequency Drive (VFD), refer to the specific VFD literature for additional start-up requirements.

- Check for damage to the AHU's interior and exterior.
- Ensure the terminal screws and wiring connections are secure in the control, electric and air modulator panels.
- Verify that the:
  - Equipment was received as ordered.
  - AHU was installed on flat and level surface and with proper clearances.
  - Air hoods are installed properly.
  - Condensate drains are properly trapped.
  - All wiring and tubing connections are complete at shipping splits.
  - All field piping connections are completed.
  - All shipped loose parts are installed.
  - All ductwork is complete and available for full airflow.
  - Installer removed all dirt, debris, hardware, mold, etc. from interior of the AHU and its ducts.
  - Filter gauge is set to zero.
  - All shipping splits are sealed and secured properly.
  - For outdoor AHUs, Pipe chase floor is sealed at penetrations.
  - All shipping bolts and other materials were removed.
  - Visually inspect the roof curb for tight seal around the outdoor AHU.
  - Ensure clean air filters are installed and secured properly.
  - Inspect all field provided wiring completely.
  - Do not remove the functional bolts from the seismic isolators as shown in Figure 1 on page 15.

FIGURE 1 - SOLUTION XT SEISMIC ISOLATOR

- Ensure the damper linkage is tight and is in the correct power off position.
- If the return air dampers are closed, loosen the actuator or crank arm on the jackshaft, open the dampers, and retighten the actuator or crank arm.
- Verify the following controls installation are complete:
  - Contractor Furnished Controls - Controls contractor is responsible for safe and proper control of the AHU.
  - Factory Furnished Controls - Refer to the Factory Engineered Controls/Factory Packaged Controls (FEC/FPC).
  - Make sure the termination chart is attached to the inside of the control enclosure door as shown in Figure 2 on page 16.
Inspecting Fan Assembly

Use the following instructions to inspect the fan assembly.

1. When the AHU is removed from long term storage, purge the moisture-laden bearing grease, and replenish the AHU with fresh grease, according to the lubrication label.

2. Meg the motor to verify that the resistance is at a satisfactory level, compared to the value recorded prior to storage.

3. Check the torque for bearings and locking collars as shown in Table 1 on page 16.

4. Verify that the fan wheel is properly aligned, is tight on the shaft, and moves freely.

5. Make sure the fan bearings are properly lubricated. Refer to SECTION 3 - MAINTENANCE in this manual for more information.

---

**FIGURE 2 - EXAMPLE OF A SOLUTION XT TERMINATION CHART**

**TABLE 1 - TORQUE FOR TIGHTENING SET SCREWS**

<table>
<thead>
<tr>
<th>SETSCREW DIAMETER (IN)</th>
<th>HEX SIZE ACROSS FLATS (IN)</th>
<th>MINIMUM RECOMMENDED TORQUE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>IN LB</td>
</tr>
<tr>
<td>1/4</td>
<td>1/8</td>
<td>66 - 85</td>
</tr>
<tr>
<td>5/16</td>
<td>5/32</td>
<td>126 - 164</td>
</tr>
<tr>
<td>3/8</td>
<td>3/16</td>
<td>228 - 296</td>
</tr>
<tr>
<td>7/16</td>
<td>7/32</td>
<td>348 - 452</td>
</tr>
<tr>
<td>1/2</td>
<td>1/4</td>
<td>504 - 655</td>
</tr>
<tr>
<td>5/8</td>
<td>5/16</td>
<td>1104 - 1435</td>
</tr>
</tbody>
</table>
6. On Solution units, verify that the tie down bolts are removed from the four corners of the fan base assembly as shown in Figure 3 on page 17. For small AHUs, the tie down bolts may only be applied to three corners of the fan base since one corner is not accessible.

**Do not remove the shipping bolts if there are no springs.**

---

**Inspecting Belts and Sheaves**

1. Verify that the sheaves are properly aligned and tight on the shaft. Improper sheave alignment and belt tension are potential causes of excessive noise and vibration, and shortened belt and bearing life. Refer to **SECTION 3 - MAINTENANCE** in this manual for more information.

2. Check the belt tension. If not familiar with the process, refer to **SECTION 3 - MAINTENANCE** in this manual. It is normal for belts to loosen after start-up. The new belts will run in or take a set by seating slightly deeper into the grooves of the sheaves. Recheck the tension after one day, and three days.

3. Make sure the motor mounting bolts and adjustable motor base bolts are tight.

---

**Checking Isolators**

**Solution XT Isolators**

Check the fan base isolators and thrust restraints for proper adjustment.

- Standard fan isolation consists of spring isolators as shown in Figure 4 on page 17 mounted under the internal fan assembly.
- For thrust restraint adjustment procedures, if applicable, refer to the service manual.
- Prepare the fan isolators for operation, using the following instructions:
  1. After removing the tie down bolts from the internal fan assembly, check the blower/motor frame for the correct height, and that the frame is level.
  2. To adjust the isolators as shown in Figure 4 on page 17,
     a. Loosen the cap screws on top of the adjustment bolt.
     b. Turn the adjusting bolt.
     c. Check the operational height and level of the frame. Repeat this procedure until the height and frame are level.
     d. Tighten the cap screws. Refer to the service manual for additional instructions.
- Verify the fan is aligned with the AHU discharge.
- Readjust the isolators as necessary.
**Custom AHU Isolators**

**Fan Hold-Down/Spring Isolator Set-Up**

All fans are internally spring isolated and will be bolted down for unit shipping. After unit is in place, assembled and leveled, Fan Hold-Down can be disassembled by removing two nuts and one washer from each side. Remove tubes from wire and discard wire.

Place tubes on studs, and place shoulder washer (shoulder up) on studs. Place one nut on each stud and tighten it on shoulder washer.

Place remaining nuts on studs, and tighten to lower nut to lock in place.

---

**Buy-Out Isolators**

1. Remove the 7/8 nut as shown in the operating position view.
2. Loosen the 7/8 jam nut between the isolator housing and the fan base support angle until the desired level is achieved.
3. Repeat step two until all isolators are set at the proper elevation and the fan base is level.

---

**FIGURE 5 - SPRING ISOLATOR SET-UP**
START-UP

*CAUTION*

Do not be operate this AHU until after start-up is completed as outlined in these instructions. Do not allow the AHU to run on unreliable temporary power, which could turn the AHU on/off periodically or rapidly, and to protect it from irregular voltages and surges.

It is recommended that the start-up technician use the AHU Start-up Checklist (Form 100.00-CL1), included with the AHU, and record the gathered information in the appropriate fields. If there are questions, refer to Table 11 on page 53 for inspection requirements.

Install the provided or temporary filter media prior to start-up to adequately protect the components in the air stream and duct system.

If the AHU is equipped with an energy recovery wheel, rotate the wheel when the AHU is in service to prevent clogging.

Checking Operation of Fans

Check of the operation of the fans by:

1. Verifying the correct voltage, phase and cycles.
2. Energizing the power to the AHU disconnect switch.
3. Energizing the fan motor(s), briefly (bump) and check for correct fan rotation.

If the fan rotation is incorrect:

1. On three-phase equipment, reverse any two motor leads at the load side of the last starter component.
2. On single-phase equipment, follow the wiring diagram on the motor housing or on the inside of the motor terminal box.
3. Recheck for correct fan rotation.

Checking Operation of Dampers

*CAUTION*

Most units are shipped with dampers in closed position. Release and adjustment is to be done by field technician only

Make sure the AHU will not operate with all dampers closed.

Linkage design and/or damper linkage is optional. Air-flow control dampers may be operated with pneumatic or electric actuator/controllers.

Prior to occupancy, test the ventilation system to ensure that the outdoor air dampers operate properly in accordance with the system design.

**Back Draft Dampers for Dual Fans and Fan Arrays**

The counterbalance is locked into place for shipping as shown in Figure 6 on page 19. Before startup, the counterbalance will have to be released. To do this, loosen the set screws and slide the counterbalance off the end of the shaft. Flip the counterbalance and slide it back on the shaft. Rotate the counterbalance above the damper as shown in Figure 7 on page 19, and then tighten the set screws. The counterbalance should be free to rotate.
Airflow Control Dampers

Many combinations of damper sizes are available to control the flow. Mixing the return and outside air in the AHU's air inlet section may be supplied as follows:

- 100% outside air, 100% return air.
- 100% outside air, 0% return air.
- 0% outside air, 100% return air.
- Economizer section - 100% outside air, 100% return air, 100% exhaust air or mixed air.

Check the dampers, actuators, controls and linkage prior to applying power to the operators, to make sure nothing will obstruct the operation of the dampers.

Do not overdrive the damper actuators because this may damage the dampers.

Exception: Actuators with over drive preset option.

Return air dampers may be closed for shipping. Loosen the actuator or crank arm on the jackshaft, open the dampers, and retighten the actuator or crank arm. The field is responsible for adjustments.

Air Measuring Device Connections

Calculating Flow Rate

For a Piezoring:

\[ \text{CFM} = k \times \Delta P \]

\( \Delta P \) = The differential in static pressure across the fan (inches w.g.)

\( k \) = See the table below

This assumes a standard air density of .075 lbs / cubic foot at sea level.

For a Cometer:

\[ \text{CFM} = k \times \Delta P^n \]

\( \Delta P \) = The differential in static pressure across the fan (inches w.g.)

\( k \) = See the table below

\( n \) = See the table below

This assumes a standard air density of .075 lbs / cubic foot at sea level.
### TABLE 2 - AIR MEASURING DEVICE CONNECTIONS

<table>
<thead>
<tr>
<th>FAN TYPE</th>
<th>FAN CLASS</th>
<th>FAN SIZE</th>
<th>k</th>
<th>n</th>
<th>FAN TYPE</th>
<th>FAN CLASS</th>
<th>FAN SIZE</th>
<th>k</th>
<th>n</th>
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<td>2</td>
<td>7x7</td>
<td>3675.20</td>
<td>0.5064</td>
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<td>EPFN</td>
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<td>122</td>
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<td>122</td>
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### Air Measuring at the Fan Inlets

- **COMETER** is a probe attached to the fan bearing support on Comefri Forward Curve fans from size 7 x 7 up to 18 x 18. The probe is located on the outboard side of the housed fan assembly. The probe is piped to the negative (-) port of a factory mounted transducer on the fan wall. The positive (+) port is left open to the fan section. Wiring is not provided to the transducer unless factory packaged controls were selected.

- **PIEZORING (PIEZOMETER)** is a fitting or series of fittings in the inlet cone(s) of housed fans larger than 18 x 18 and all sizes of Plenum fans that are combined into a single connection piped to the negative (-) port of a factory mounted transducer on the fan wall. The positive (+) port is left open to the fan section. Wiring is not provided to the transducer unless factory packaged controls were selected.

**NOTE:** The fan manufacturer does not recommend placement of the flow measuring probes inside the fan inlet cone in the path of airflow. These devices create disturbances and unpredictable performance losses.
Air Measuring at Unit Outside Air Inlets

- AMS-60 used on indoor air handlers usually measure outside air. This can be provided with one or two pairs of positive (+ or High) and negative (- or Low) pressure tube connections. Connect (+) & (-) respectively to the (+) & (-) ports of the transducer(s). Wiring & transducer are not provided unless factory packaged controls were selected.

- EAML used on outdoor air handlers usually to measure outside air. This can be provided with one or two pairs of positive (+ or High) and negative (- or Low) pressure tube connections. Connect (+) & (-) respectively to the (+) & (-) ports of the transducer(s). Wiring & transducer are not provided unless factory packaged controls were selected.

AMS-60 Damper

General

The YORK AMS-60 is an airflow monitoring device which combines the functions of control damper and airflow measurement station into one assembly. It is ideally suited for factory installation in air handling units. The YORK AMS-60 is tested to AMCA Standard 611-95 and qualifies to bear the AMCA Ratings Seal for Airflow Measurement Performance.

Damper Operation

The AMS-60 airflow monitoring damper design incorporates a low leakage control damper with stationary, vertical air monitoring blades and air straightening section into one assembly. The control damper utilized for modulating airflow is the ultra-low leak Ruskin CD-60 with its standard blade and jamb seals used for low leakage. Strategically placed stationary and vertical airflow sensing blades measure the airstream velocity pressure. Air tubing/piping connections are provided to connect the sensing blades to an optional factory-mounted transducer. The transducer converts the velocity pressure from the sensing blades to an electrical output signal for the Building Automation System (BAS). The output signal corresponds directly to flow through the damper. The BAS compares this signal to the design CFM setpoint as determined by the particular mode of operation of the HVAC system. In normal operation, this setpoint corresponds to the minimum outside air ventilation required by the system design to meet ASHRAE Standard 62. Based on the difference between the actual CFM reading and the desired setpoint, the BAS would send a signal to the optional, factory-mounted control damper Actuator to position the damper blades as necessary to ensure that the actual outside airflow meets the desired level.

No Calibration Required

The AMS-60 airflow monitoring damper is factory calibrated. Calibration is not required at the jobsite.
**Ductwork Inlet Requirements**

When connecting the ductwork to a mixing box with an AMS-60 damper, a minimum of one (1) equivalent duct diameter of straight duct is required before entering the AMS-60 damper.

1 equivalent duct diameter = \( d \)

![Figure 14 - Ductwork Inlet Requirements](image)

If one equivalent duct diameter cannot be achieved during installation, the rectangular elbow may be substituted with a radius elbow. The outside radius must have a \( R/W \) ratio of 0.75 or more.

![Figure 15 - Ductwork Radius](image)

**Damper Configurations**

There are 3 possible damper configurations, 25% Sensing option (Min./Max.), 25%/75% Sensing option, and 100% Sensing option.

- 25% Sensing Option (Min./Max.)

![Figure 16 - 25% Sensing Option](image)

The 25% Sensing (Min./Max.) option arrangement is a dual damper design and used for measuring the minimum outside air requirement. In this arrangement, the 25% damper would be for monitoring airflow through the first 25% down to 3.75% nominal flow and the 75% damper would have a separate actuator and used for economizer control only.

This option would be the best low cost option for areas in which economizer cycles are not often seen, such as the southeast, and are required to constantly operate in at the minimum outside air position.

- 25/75% Sensing Option

![Figure 17 - 25%/75% Sensing Option](image)

**Damper Linkage Arrangements**

The AMS-60 mixing box will ship with independent return air and outside air damper actuators if selected in the MB or FM segments.

**Louver/Damper Combination**

Outdoor AHU economizer and mixing box sections will utilize an integral rain resistant, airflow sensing louver/damper combination with operation and set-up similar to the AMS-60. The indoor and outdoor AHU designs have the same possible damper configurations.
The 25/75% Sensing option arrangement is similar to the 25% Sensing (Min./Max.) option, but allows you to measure airflow throughout the economizer cycle also. In this arrangement, the 25% damper would be for monitoring nominal airflow through the first 25% down to 3.75% and the 75% damper would be for monitoring the remaining 75%.

- **100% Sensing Option**

The 100% sensing arrangement is a single damper design used to measure airflow throughout the full range of the outside air damper down to 15% of nominal airflow.

**Factory Mounted Control Option**

The AMS-60 airflow monitoring station may be ordered with or without Factory-mounted End Devices. The Optional End Devices must be selected through the YorkWorks program and consist of the following:

- Modulating, Spring Return Actuator(s)
- Low Pressure Transducer(s)

YorkWorks will provide all wiring schematics.

**Jumper Selections**

When selected, the AMS-60 factory provided transducers technically provides six (6) jumper selections which allow you to select the appropriate range for your application. However, only three (3) are applicable to the AMS-60 function. The jumper selections are as follows: 0-1", 0-.5", and 0-.25". These are field adjustable. To determine the correct jumper setting for your application, refer to the equation and examples on Table 3 on page 27 for indoor AHUs and Table 4 on page 28 for outdoor AHUs.

**Input Power**

A 24VAC power supply can be wired into the supply voltage terminals on the Factory-mounted Actuator and Transducer.

**CFM Input Signal to Damper Actuator**

2-10VDC (BELIMO)
0-10 VDC (JOHNSON CONTROLS)

**CFM Output Signal from Transducer**

0-10VDC

**Sequence Of Operation**

A 0-10 VDC or 2-10VDC control signal is sent to the AMS 60 damper actuator from the Building Automation System (BAS). The BAS maintains the required cfm by modulating the actuator on the control damper. The BAS receives a 0-10 VDC signal back from the transducer, confirming the cfm supplied. Upon loss of power, the AMS-60 actuator returns to a closed position.

The 100% sensing option is the lowest cost option, but should not be utilized when minimum airflow to be sensed falls below 15% nominal flow. The 25% Sensing (Min./Max.) and 100% Sensing option arrangements will be the most prevalent.

The 100% Sensing arrangement with the outside and return air dampers tied to a common actuator, will usually be the most common configuration and cost-effective solution. However, areas in which economizer cycles are not often seen and operate primarily in minimum outside air position, the 25% Sensing option should be the preferred option for lowest airflow monitoring and a cost-effective solution.

In each of the available configurations, the minimum airflow across the sensing portion of the airflow monitoring station is 300 FPM for the indoor AHU and 345 FPM for the outdoor AHU.
**End Devices Requirements**

It is necessary for an independent contractor to provide controls capable of sending 0-10 VDC or a 2-10VDC signal to the actuator and receiving a 0-10VDC signal back from the transducer. A 24VAC power source must be provided.

* This paragraph only applies if the actuator and transducer are YORK supplied. Any controls provided by "others" are the contractor's responsibility.

**AHU Airflow Station Specifications**

Furnish and install, at locations indicated on plans and/or schedules, an air monitoring station integral with outside air control damper, stationary airflow sensing-device, and air straightening section. The integral air monitoring station shall incorporate pressure sensing ports built into the sensing device and shall control the minimum amount of outside air as recommended by ASHRAE 62-2001. The airflow monitoring station must be tested in accordance with AMCA Standard 611-95 in an AMCA registered laboratory. The airflow monitoring station must bear the AMCA Certified Ratings Seal for Airflow Measurement Performance. If airflow station is internally mounted inside air handling unit and incorporates a control damper, the control damper must comply with leakage rates of damper specification.

**If ASHRAE 90.1 is referenced, also include**

If airflow station is internally mounted inside air handling unit and incorporates a control damper, the control damper must comply with leakage rates per ASHRAE 90.1-1999. All damper leakage rates must be provided in submittal data on a CFM/FT² at 1" w.g. basis.

**AMS-60 (Indoor AHU)**

Use the following equation to determine the correct jumper setting for your application:

\[ \text{CFM} = (\text{FREE AREA} \times \text{Ka}) \times \text{Pams} \times (1/m) \]

where \( \text{Ka} = 3213 \)

\( \text{Pams} = \) Range of transmitter, and \( (1/m) = 0.54 \)

**TABLE 3 - INDOOR UNIT EXAMPLE**

<table>
<thead>
<tr>
<th>UNIT NAME</th>
<th>FAN DESIGN FLOW (CFM)</th>
<th>AMS SENSING (%)</th>
<th>AMS O.A. SETPOINT (CFM)</th>
<th>AMS-60 SENSING DAMPER DIMENSIONS 100% SENSING</th>
<th>AMS SENSING AREA (SQ. FT.)</th>
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<table>
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<tbody>
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<td>0</td>
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</table>

Recommended operating range is 345-2,000 FPM. Operation outside these parameters is not recommended.
**Airflow Monitoring Station with Louvers/Hoods (Outdoor AHU)**

Use the following equation to determine the correct jumper setting for your application:

\[
\text{CFM} = (\text{FREE AREA} \times \text{Ka}) \times \text{Pams} \ (1/m), \text{ where } \text{Ka} = 3833
\]

\[
\text{Pams} = \text{Range of transmitter, and } (1/m) = 0.52.
\]

**TABLE 4 - OUTDOOR UNIT EXAMPLE**

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**RANGE: 0.0 TO +0.25**

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Recommended operating range is 300-2,000 FPM. Operation outside these parameters is not recommended.

**Locating and Installing Actuators**

Johnson Controls standard actuators are direct coupled on the damper jackshaft. Refer to the instructions in the Solution XT Air Handling Units - Installation and Assembly Manual (Form 102.20-N1) and York Custom Air Handling Units - Installation and Assembly Manual (Form 102.20-N3) to install the Johnson Controls actuators.

**Damper Blade Orientation**

Use the following instructions to orient the damper blades.

**Return Air and Mixing Dampers**

1. Position the blades so that they will be open after the actuator is installed, which will be the dampers spring return position.
2. Note whether the damper shaft is rotated clockwise or counterclockwise.

**Outside Air and Exhaust Air Dampers**

1. Position the damper blades so that they will be closed with the power off, which will be the dampers spring return position. Note if the damper shaft is rotated clockwise or counterclockwise.
2. With the actuator shaft clamp tightened to the damper jackshaft, and the damper shaft completely rotated to its proper position, manually operate the actuator to its fully actuated position, using the crank arm provided with the actuator.
3. Release the spring to allow the damper to go back to its original position, which will verify the actuators spring rotation and stroke.
4. Set the damper actuators rotation selector switch to the proper rotation required to actuate the damper. The damper actuator will always be opposite the spring return rotation.

**Energize Fan Motors**

Use the following instructions to energize the fan motors:

1. Observe the fan(s) for smooth operation.
2. Check the motor nameplate for the full load amp (FLA) rating.
3. Check the current draw of each leg of each motor.
Variable Frequency Drive (VFD)

Johnson Controls air modulators are, unless otherwise selected, provided with start-up service. See forms 100.41-NO1 and 100.42-NO1.

The VFD controlling the speed of the AHU fan(s) needs to be set up properly so the fan does not run at resonant frequencies. This is true whether the VFD is field or factory mounted. An option is available when ordering the AHU to select Inverter Drive Balance (Sweep Balance). When the option is selected, the factory provides a document or label attached to the fan assembly that lists any values that exceed the peak to peak tolerance. See Figure 19 below. These values are referred to as Skip Frequencies (Jump or Lockout Frequencies). The technician performing start up of the VFD is to enter these values in the VFD programming according to the manufacturer’s instructions. This step will prevent continuous operation at the resonant frequencies listed on the label. If the option was not selected on the AHU order, it is the customer’s responsibility to have the Inverter Drive Balance (Sweep Balance) performed and enter any detected Skip Frequencies (Jump or Lockout Frequencies) in the VFD program. This should be done during start up.

Failure to properly set up the VFD before applying power to the motor will void the fan and motor warranty.

Check Doors And Latches

Refer to the service manual for adjusting and replacing the doors.

Solution XT doors are shipped with metal shipping spacers glued onto the edges of each door. They are located on three edges of each door (top, latch side & bottom) (Figure 20 on page 29). The spacers should be left in place until the AHU is placed in its final location and multiple skid AHUs are fully assembled. After AHU installation use a channel lock pliers or a screwdriver to remove the spacers. Do not damage the metal door panel. Slight impressions left on the door gasket by the spacers will rebound in approximately a week.

Energy Recovery Wheel

Configuring the AHU

Indoor AHUs - All indoor AHUs will accommodate vertical energy recovery wheel segments in a tiered configuration as shown in Figure 21 on page 29.

Outdoor AHUs - All outdoor AHUs will accommodate horizontal energy recovery wheel segments in a low-profile, single AHU arrangement as shown in Figure 22 on page 30.

Keep hands away from rotating wheel! Contact with the rotating wheel can cause physical injury.
When the AHU is operating normally or temporarily, the energy recovery wheel must rotate to prevent clogging.

Many energy recovery wheels are susceptible to damage if the AHU reaches a maximum temperature, which can occur if the heating valve remains open when the AHU is off. The maximum temperatures across energy recovery wheels:

1. Thermotech - 140°F
2. Innergy Tech - 122°F
3. NovelAire® Technologies - 200°F
4. Airxchange® - 170°F
**Airxchange®**

**Start-Up Procedure**

1. With the power off, turn the wheel clockwise (as viewed from the pulley side) to verify that the wheel turns freely through a 360° rotation as shown in Figure 23 on page 31.

2. Before applying power to the drive motor, confirm that the wheel segments are fully engaged in the wheel frame, and the segment retainers are completely fastened as shown in Figure 23 on page 31 and Figure 24 on page 32.

3. With hands and objects away from the moving parts, activate the AHU, and confirm the wheel rotation. The wheel rotates clockwise from the pulley side.

4. If the wheel has difficulty starting, turn the power off, and inspect it for excessive interference between the wheel surface and each one of the four diameter seals. To correct, loosen the diameter seal adjusting screws and back adjustable diameter seals away from surface of the wheel. Apply power to confirm the wheel is free to rotate, then readjust and tighten hub and diameter seals as shown in Figure 25 on page 32.
Innergy tech®

Start-Up Procedure

1. Make sure all bearing bolts and set screws are tight. A special seal lacquer is factory applied. This is a visual aid that will warn you if the pillow block bolts or the bearings set screws have loosened over time or during transport. A seal without cracks is the indication that bolts and screws have not loosened.

2. Be sure to use all lifting eye bolts when positioning energy recovery wheel into unit or ducting location, and that weight is evenly distributed. If the eye bolts need to be removed, bolts or plugs should replace them in order to avoid any air leakage from these holes (required with top, bottom and side galvanized plate option only).

3. Grease both pillow block bearings on the wheel, using a NLGI grade 2 consistency, mineral oil lithium or lithium complex base grease.

4. Before start-up, make sure the wheel turns by hand and does not bind. All contact between the seals and media should be verified and the seals adjusted if needed.

5. Visually inspect the wheel to ensure it is centered and does not tilt. If there is any indication of a problem, call Innergy tech at 1-800-203-9015.

6. Does the power supply match the supply required by the electrical equipment? If not, the electrical equipment or the power supply must be changed. The wheel identification tag located near the electrical input gives the proper voltage to use.

Check the drive motor by bump starting it. Check the wheel rotation to ensure it is turning in the correct direction. If the wheel is turning backward, reverse the motor rotation.
Thermotech®

Start-Up Procedure

1. Remove the belts from the motor sheave and rotate the wheel a minimum of one full revolution. The seals are non-contact. If the wheel does not rotate freely it may be due to the wheel being in contact with the seal. If the wheel cannot be turned by hand contact Thermotech.

2. The side seals should also be checked for clearance to insure nothing has moved in shipping. If the wheel is in contact with the aluminum encasing the side seals, the wheel will need to be re-centered in the casing. This is done by loosening the bearing bolts and by using the bearing adjusting bolts. Re-center the wheel insuring proper side seal clearance. Re-tighten bearing bolts as follows: 3/8 inch = 35 ft lbs., 1/2 inch = 45 ft. lbs., 3/4 inch = 100 ft lbs.

3. Check to insure sheave/bushing is not rubbing on the gear box.

4. At this point the wheel should rotate freely with no drag or rubbing, with the exception of the rivets at the hub cover. A slight rub here is acceptable. Proper wheel rotation technique:

   Rotate wheel by applying pressure to the rim not the media. Care should be taken not to damage the media face.

5. The seals are set at the factory and should not require adjustment. If the seals are rubbing on the media face, due to installation or other factors, the seals will need to be adjusted. First, rotate the wheel one full revolution and determine where the wheel media face is rubbing on the seal. Working on one seal quadrant at a time, loosen the seal tek screws. Then, move the seal away from the wheel surface until no more rubbing is noticed. A typical large diameter wheel will have a flatness variation of 1/16” from the high to the low point of the wheel surface. If the seals are adjusted correctly, the seal gap will vary that much as the wheel turns, but it should never be touching the wheel surface.

6. If the unit is supplied with an adjustable purge, determine the proper purge angle from the ordering code on the unit nameplate or the specific data for your project. Insure proper purge angle setting is correct by visual inspection. The minimum purge angle is 1 degree. There are 10 adjustment points in one degree increments.

Purge Adjustment: TF Series Wheels

The purge angle can be adjusted with each purge setting hole equal to one degree. The bolts that position the purge angle are located on the backside of the purge and are not visible. First loosen bolt 2 and 3. Then remove the bolt 1. The whole purge section is then movable to a new location. Re-install bolt 1 in the new hole location and re-tighten all the bolts.

Purge Adjustment: TC Series Wheels

The purge angle can be adjusted with each purge setting hole equal to one degree. Bolt number 1 positions the purge angle and is located on the front side of the purge. Bolt number 2 is the pivot point and is located on the inside of the frame and is not visible. First loosen bolt 2. Then remove bolt 1. The purge wiper section is then movable to a new location. Re-install bolt 1 in the new hole location and re-tighten all the bolts.

Purge angle detail showing bolt locations on front side of purge. The purge wiper bolt 2 pivot point is slotted so as the purge wiper is adjusted it can be moved so that the outer edge of the seal is always in contact with the main rotor seal.
SECTION 2 - START-UP AND OPERATION

Indirect Fired Gas Heat Start Up

For your safety, this product requires a check, test, and start-up adjustment by a qualified HVAC technician. Do not use for temporary heat prior to start-up.

This gas burner has been carefully inspected and tested at the factory; however, different conditions at the job site, including controls that have been added at the time of installation, require careful testing and final adjustment for satisfactory operation. The Burner Test Report/Factory Specification Sheet in each AHU shows the general data recorded during the operation and safety tests at the factory. This data should be used as a general guide; with final data recorded on the start-up form. Do not exceed 550°F flue temperature at the ID fan inlet. Do not exceed 200°F supply air temperature.

Review the burner control literature, including wiring, piping, cut sheets and drawings before attempting to start this gas heating equipment.

All factory test start up burner specifications are located on a laminated Burner Test Report/Factory Specification Sheet located on the inside of the control panel door. Each gas burner has been test run and inspected at the factory. Adjustments to the component settings are typically not required. However, measurements of the system parameters should be taken and compared to the measurements recorded on the burner test report, to ensure safe and reliable operation.

Use the following instructions to start an indirect fired gas heat system on an AHU.

Identify the Gas Burner Type

Two types of indirect fired gas burners are used on the AHUs: Powerflame and the Eclipse series.

The Powerflame series offers a turndown (modulating ratio) of 3:1 or 10:1. The Powerflame is easily identifiable by the motorized gas valve with external linkage connecting the air dampers on the burner air inlet.

The Eclipse series uses an air/gas ratio regulator with no external linkage, and has a turndown range of 10:1 to 25:1 (sometimes greater). A visible external plastic tube is used to transmit gas pressure from the burner to the regulator. No external linkage is used.

7. Grease bearings using Dow Corning Molykote BR2-plus Lithium based high pressure grease. Apply the grease to the fitting while turning wheel until a slight amount of grease is purged. Remove visible grease residue from the bearing. The bearings are filled with grease prior to shipment. This step may be required if the units have been idle on the job site for more than 6 months. Put belts back on pulley.

8. If the unit is provided with a VFD, verify the motor is wired for the correct voltage provided by the VFD.

NovelAire® Technologies

Start-Up Procedure

1. Does the rotor rotate freely by hand? If not, re-check the seal to determine whether or not it is binding and if so adjust seals following the instructions below.

2. Is the motor rotation correct? This can be checked by detaching the belts from the drive sheave and bumping the motor. The sheave should be rotating in the direction such that the belt will result in rotation per the exterior markings. If not, rewire the motor.

3. Does the air flow orientation match up to design? See the identification markings on the cassette.

4. Are the belts on correctly and sufficiently tight? Belt length is set by the manufacturer. Consult NovelAire® Technologies if the belt appears too loose.

5. Is the VFD programmed to control the unit and to prevent frost formation? If not, follow the instructions in the manual accompanying the VFD and/or consult NovelAire® Technologies.
Both burners utilize a combustion air blower, and use an exhaust blower, called an induced draft (ID) blower, which keeps the combustion chamber at a slight negative pressure. Verification of this negative pressure and other system parameters is part of a proper start up procedure.

**Preliminary Coordination**

Contact the contractor/customer who requested start-up, and do the following:

- Ensure the AHU and system is capable of design airflow for gas heat start-up.
- Ensure reliable power is available.
- Verify the following:
  - Verify the AHU was properly started up.
  - Gas lines are purged of air to the equipment valve.
  - Controls are complete.
  - Flue (stack) is correctly installed, if parts were shipped loose.

**Recommended Tools**

- Electrical Multimeter with Amprobe.
- Heating AHU Installation and Operation Instructions, which are provided with every heating AHU for technical information and troubleshooting.
- Magnehelic Gauge 0-25 in WC, Dwyer Series 2000 or Model 1227 Dual Range Manometer for checking pressure over fire (draft).
- Control Signal Generator, 0 to 20 mA (Altek-234 or 334A) - For 2 to 10 VDC signal add 500 ohms in series with signal generator.
- Magnehelic Gauge 0-15 in WC and 0 to 3 lb (Dwyer series-2000) or Monometer (Dwyer- 1227) Duel Range Monometer for checking supply gas pressure and manifold gas or pilot gas pressure.
- Honeywell - S7800A Test Module for use on (Honeywell-7800) Series Relay Module, which is available through Airside Parts
- Flue Gas Analyzer (CO₂ and O₂)
- Stack Thermometer (0°F-1000°F approx.)
- Honeywell - S7800A Test Module for use on (Honeywell-7800) Series Relay Module, which is available through Airside Parts
- Flue Gas Analyzer (CO₂ and O₂)
- Stack Thermometer (0°F-1000°F approx.)

**Pre-Start-Up Checklist**

**Condensate trap must be installed prior to start-up by the installing contractor.**

Refer to Figure 28 on page 36 for installing the gas furnace condensate drain trap.

Use the following information to check the AHU before starting it:

- Verify the AHU was properly started up, and that airflow is at the design maximum for the heating cycle. Refer to the air balance report.
- Set the bypass damper, if provided.
- Airflow proving switch for main supply fan installed and operational.
- Check with the control technician: two-minute post-purge programmed in AHU controller. Upon call for unit stop, burner cycles off, then AHU fan cycles off two minutes later.
SECTION 2 - START-UP AND OPERATION

Checking the Burner

1. Open the fuse disconnects before working on burner as shown in Figure 29 on page 37.

2. Check all wire terminations for tightness.

3. Check that the incoming voltage(s) are correct. Compare the measured voltages to the burner motor and ID motor nameplates, and the burner test report. Reset the fuse disconnects.

4. Check for the correct rotation of the three phase burner and ID motors.

5. Verify that the contractor purged the new gas lines of air up to the manual valve on the gas train.

6. Open the valves, which were closed for shipping. Check that all manual valves operate without leaks.

7. The flue (stack) damper is located at the discharge of the ID blower and was closed for shipping. Release the locking mechanism, and set the damper to match the position indicated by the scribed markings. Lock it in place as shown in Figure 30 on page 37.

8. Inspect the condensate drain trap to see that it is large enough.

9. Measure the gas supply pressure coming into the gas train as shown in Figure 31 on page 37. Gas pressure can be greater than shown on the burner test report, but it must be between the min./max. values listed in Table 7 on page 41.

10. Visually check that the high temperature safety limit is set for a 200-230°F range. The limit switch is typically mounted behind the burner control panel.

11. Connect a 0-15 inch gas pressure gauge or other suitable instrument to the gas manifold port. The gas pressure will be measured when running. Refer to Step 4 in Starting the Burner.

12. On Powerflame burners, the test port is downstream of the main regulator, typically on a standard tee fitting in the main gas line.

13. On Eclipse burners, the test port is located on the backside of the burner below the spark igniter. A small valve is provided at this test port.

<table>
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<tr>
<th>MODEL</th>
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FIGURE 28 - GAS FURNACE CONDENSATE DRAIN TRAP
14. Connect a manometer or other suitable device to the heat exchanger draft port located on the side of the AHU near the burner. The expected draft should read slightly negative about -0.03 inches WC. The draft port is typically made of 3/4 in steel pipe and may be plugged. Remove plug and add a small stop valve and a nipple for a rubber tube.

15. Install the Honeywell S7800 Test Module, if available.

16. Connect the signal generator (0-20mA) to terminals in place of modulation control signal (for 2-10 VDC signal add a 500 Ω resistor in series).

17. Visually check that the flue (stack) is secure and connected properly. Typical connections are shown at the end of these instructions.

18. The burner panel's on/off switch should be off.

19. The system is now ready for start up.

Starting the Burner

1. Prior to starting the burner, the technician must verify the incoming gas pressure. A minimum pressure is listed on the burner test report. The maximum pressure is listed as well.

2. Open the manual gas valves on gas supply and pilot line.

3. Initiate a call for heat or use jumper to create a call for heat.

4. Turn the burner panel on/off switch to on.

5. Once there is a call for heat, a 30-second pre-purge period is initiated to remove any gases from the heat exchanger. The burner will go through a second purge before ignition.

6. The burner will automatically go to low fire at start-up. After proof of low fire, the burner will modulate up to high fire, which may take 15 seconds for a Powerflame burner, and 90-180 seconds for the Eclipse burner. After the burner operates at High Fire use the manometer connected to the Heat Exchanger Draft Port as shown in Figure 32 on page 38, observe the reading. A pressure of -0.03 inches WC is expected for draft overfire. Readings may differ slightly from those shown on the Burner Test Report.

7. For valid readings before making any adjustments, allow the burner to fire at least 20 minutes to allow the heat exchanger to rise to the operating temperature.

8. Observe the gas manifold pressure and compare to the data on the Burner Test Report under both high and low fire conditions.
SECTION 2 - START-UP AND OPERATION

9. Check the flue (stack) combustion temperature at the ID blower housing test port. Make sure the test probe is inserted halfway into the ID inlet tube as shown in Figure 33 on page 38. Compare the results to the Burner Test Report.

10. The ignition transformer is intermittent. Pilot continues to burn after ignition transformer is de-energized.

11. Using the signal generator, cycle the burner to check capacity modulation. Observe valve/damper actuator operation as shown in Figure 34 on page 38.

12. Using the standard operating controls, cycle the burner several times to assure proper sequencing of start-up, firing, and capacity modulation, plus operation of all safety and monitoring controls.

13. Test the 180°F high temperature safety by running the burner with the airflow off or diverted. The burner will shut down at 180°F. Turn the AHU on as quickly as possible to remove the heat from the heat exchanger.

14. Test the burner efficiency last. The burner should be running at high fire rate for 30 minutes before efficiency testing is done.

15. Efficiency at high fire is pre-determined, but may be checked by flue gas analysis at the entrance to the ID Blower Housing Test Port. At high fire, the CO₂ should be between 8-1/2% and 10%; the O₂ should be between 7-1/2% and 4%. With these ranges, efficiency is 80% plus or minus 2% as shown in Figure 33 on page 38.

16. Contact the contractor, facilities manager or customer to inform them that the start-up was completed successfully.

17. In the unlikely event that adjustment is required; it is done at high fire and must NOT retard low fire light-off.

**Do not change the set up of factory pre-set air inlet dampers on the power flame burner.**

18. Direct any questions to the Johnson Controls Field Service Office or Product Technical Support before contacting the burner manufacturer.

19. When operated at low fire for extended periods, more condensate is generated and with it deposits of solids in the condensate drainage system.

20. Provide the ability to prime the trap. During initial and seasonal start up, trap inspection and priming is required. Condensate in the trap will evaporate during long periods of non-use.

21. Trap and drainage system should be cleaned annually.
# TABLE 5 - GAS HEAT SEGMENT MODEL NUMBER NOMENCLATURE

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<tr>
<th>B</th>
<th>CODE</th>
<th>COMPLIANCE</th>
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### TABLE 6 - NATURAL GAS PRESSURE REQUIREMENTS (INCHES WC)

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<th>Nomenclature</th>
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| Option | ANSI 3 | ANSI 10 | ANSI 25 | ANSI 3 | ANSI 10 | ANSI 25 | ANSI 3 | ANSI 10 | ANSI 25 | ANSI 3 | ANSI 10 | ANSI 25 | ANSI 3 | ANSI 10 | ANSI 25 |
|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|---------|--------|--------|
| 015    | 14     | N/A     | N/A    | 27     | N/A     | N/A    | 015    | 4       | N/A     | N/A     | 13      | N/A     | N/A     | N/A     | N/A     | N/A     |
| 020    | 14     | N/A     | N/A    | 27     | N/A     | N/A    | 020    | 4       | N/A     | N/A     | 13      | N/A     | N/A     | N/A     | N/A     | N/A     |
| 025    | 14     | N/A     | N/A    | 27     | N/A     | N/A    | 025    | 4       | N/A     | N/A     | 13      | N/A     | N/A     | N/A     | N/A     | N/A     |
| 030    | 14     | N/A     | N/A    | 27     | N/A     | N/A    | 030    | 4       | N/A     | N/A     | 13      | N/A     | N/A     | N/A     | N/A     | N/A     |
| 035    | N/A    | 14      | N/A    | 27     | N/A     | 27     | 035    | N/A     | 5       | N/A     | 4       | N/A     | N/A     | N/A     | N/A     | N/A     |
| 040    | N/A    | 14      | N/A    | 27     | N/A     | 27     | 040    | N/A     | 5       | N/A     | 5       | N/A     | 5       | N/A     | 18      | N/A     |
| 045    | N/A    | 14      | N/A    | 27     | N/A     | 27     | 045    | N/A     | 5       | N/A     | 5       | N/A     | 5       | N/A     | 18      | N/A     |
| 050    | N/A    | 14      | N/A    | 27     | N/A     | 27     | 050    | N/A     | 5       | N/A     | 5       | N/A     | 5       | N/A     | 18      | N/A     |
| 060    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 060    | N/A     | 6       | N/A     | 6       | N/A     | 6       | N/A     | 19      | N/A     |
| 075    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 075    | N/A     | 6       | N/A     | 7       | N/A     | 6       | N/A     | 19      | N/A     |
| 085    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 085    | N/A     | 9       | N/A     | 8       | N/A     | 9       | N/A     | 19      | N/A     |
| 100    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 100    | N/A     | 11      | N/A     | 9       | N/A     | 11      | N/A     | 20      | N/A     |
| 125    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 125    | N/A     | 8       | N/A     | 7       | N/A     | 8       | N/A     | 20      | N/A     |
| 150    | N/A    | 27      | N/A    | 27     | N/A     | 27     | 150    | N/A     | 11      | N/A     | 9       | N/A     | 11      | N/A     | 20      | N/A     |
| 175    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 175    | N/A     | 15      | N/A     | 12      | N/A     | 15      | N/A     | 34      | N/A     |
| 200    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 200    | N/A     | 15      | N/A     | 12      | N/A     | 15      | N/A     | 38      | N/A     |
| 225    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 225    | N/A     | 8       | N/A     | 11      | N/A     | 8       | N/A     | 34      | N/A     |
| 250    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 250    | N/A     | 8       | N/A     | 11      | N/A     | 8       | N/A     | 35      | N/A     |
| 275    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 275    | N/A     | 11      | N/A     | 10      | N/A     | 11      | N/A     | 39      | 39      |
| 300    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 300    | N/A     | 11      | N/A     | 11      | N/A     | 11      | N/A     | 40      | 40      |
| 325    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 325    | N/A     | 8       | N/A     | 9       | N/A     | 9       | N/A     | 41      | 41      |
| 350    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 350    | N/A     | 8       | N/A     | 9       | N/A     | 8       | N/A     | 48      | 48      |
| 375    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 375    | N/A     | 8       | N/A     | 10      | N/A     | 8       | N/A     | 49      | 49      |
| 400    | N/A    | 27      | N/A    | 27     | N/A     | 55     | 400    | N/A     | 9       | N/A     | 10      | N/A     | 9       | N/A     | 48      | 48      |

**Note:** Gas pressure requirements at the inlet to the main manual shutoff cock of the gas train.
## Table 7 - Natural Gas Pressure Requirements (Inches WC)

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Note: Gas pressure requirements at the inlet to the main manual shutoff cock of the gas train.
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Installing Contractor MUST install a drain trap. See Figure 28 on page 36 for trap example.
SECTION 2 - START-UP AND OPERATION

FIGURE 36 - TYPICAL WIRING DIAGRAM

Connect Signal Generator here for test and start up

Jumper may be required here for test and start up

**KEY**
- CIRCUIT BOARD TERMINAL
- BURNER PANEL TERMINAL
- MAIN PANEL TERMINAL
- GROUND LUG
- FLAME CONTROL TERMINALS

**NOTES:**
- JACOBS & CHURCH WIRING TO BE COLOR CODED AS FOLLOWS:
  1) MOTOR WIRING - BLACK
  2) CONTROL CIRCUIT - RED
  3) LOW VOLUME - YELLOW
  4) ELECTRICAL GROUND - WHITE
  5) MECHANICAL GROUND - GREEN

**LD13315**
### Table 9 - Burner Temperature Rise

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<th>Internal Pressure Drop WC</th>
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<td>22,000</td>
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<tr>
<td>26,315</td>
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### TABLE 9 - BURNER TEMPERATURE RISE (CONT'D)

<table>
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<th>CFM</th>
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<td>58</td>
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<tr>
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</tr>
<tr>
<td>35,635</td>
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<table>
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<th></th>
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<td>52,340</td>
<td>57</td>
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<td>71</td>
</tr>
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<td>59</td>
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<td>68</td>
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<td>70,573</td>
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<td>45.9</td>
<td>49.2</td>
<td>52.4</td>
</tr>
</tbody>
</table>

### Starting the Electric Heater

*Rotating parts and electrical shock hazards exist. Lock out and tag out the fan motor(s) and heat power disconnects before servicing. FOLLOW THE LATEST “LOCKOUT TAGOUT” PROCEDURE. Failure to follow proper safety precautions may result in serious injury or death.*

### Application Information

1. Follow the procedure given in this instruction to find the minimum air velocity for safe operation (see Fig. 1). At least this minimum velocity must be provided at all points over the heater face area. Failure to meet this requirement may result in serious damage or nuisance thermal cutout tripping.

2. The maximum air inlet temperature for open coil heaters is 100°F, and for finned tubular heaters, 80°F.

3. Sufficient working space must be provided per paragraph 110-26 of the National Electrical Code (NEC).

4. This electric heater is not designed for or intended to be used for temporary heat prior to system startup / balancing.

### Mechanical Installation

1. All heaters will contain an adjustable airflow switch in the heater control panel. This switch will be preset to close at a differential pressure of approximately 0.3” W.C. In all cases the switch will be connected to a pressure probe positioned in the airstream. This probe has an arrow stamped on it that is viewable from inside of the control panel. When the heater is located upstream of the fan this arrow will point away from the fan. When the heater is located on the downstream side of the fan the arrow will again point away from the fan or with airflow. If it is incorrectly installed, remove the two screws holding the pressure probe in place and rotate 180° and reinstall. The airflow switch pressure port that is not connected to this pressure probe will be run to the exterior of the air handling unit to source a reference differential pressure. In some situations it may be necessary to adjust this airflow switch setting to allow for proper operation. Precautions must be made at this time to make sure that the airflow switch does not provide a false indication of airflow. Failure to meet this requirement may result in serious dam-
age or nuisance thermal cutout tripping.

2. A visual inspection of the heater elements should be made prior to use of the heater. If physical damage is evident, a Megohm test should be used to validate the heater elements are safe for use. If a minimum value of 10 megohms is not achieved then any damaged elements or ceramic insulators must be replaced prior to operation.

**Electrical Installation**

1. Follow the wiring diagram on the inside of the terminal box.

2. Supply connections must be made with copper wiring rated for 75°C minimum.

3. If supply connections are for 250 volts or greater, all wiring must be insulated for 600 volts.

4. When making line connections to heater element terminals FOR FINNED TUBULAR HEATERS ONLY, apply a 1/4” wrench to flat section of terminal immediately below threads. Otherwise damage to terminal may result.

5. Supply conductors for heaters rated less than 50 KW, must be sized at 125% of rated load. On heaters rated 50 KW and more, the supply conductors may be sized at 100% of rated load, if indicated on the wiring diagram. The line current for either a single or three phase load is calculated as follows:

   \[
   \text{Single Phase Line Current} = \frac{\text{KW} \times 1000}{\text{Voltage}}
   \]

   \[
   \text{Three Phase Line Current} = \frac{\text{KW} \times 1000}{\text{Voltage} \times 1.73}
   \]

6. The following table shows the maximum current for 75°C copper wire with not more than three conductors in a raceway. It is based on the NEC Table 310-16. The amperages shown are for 125% and 100% wire sizing. If there are more than three conductors in a raceway, derate these amperages per NEC Table 310-15(b)(2)(a).

   **TABLE 10 - MAXIMUM CURRENT FOR 75°C COPPER WIRE**

<table>
<thead>
<tr>
<th>AMPS</th>
<th>Wire Size Avg/ MCM</th>
<th>AMPS</th>
<th>Wire Size Avg/ MCM</th>
<th>AMPS</th>
<th>Wire Size Avg/ MCM</th>
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</thead>
<tbody>
<tr>
<td>125%</td>
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<td>125%</td>
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<td>100%</td>
</tr>
<tr>
<td>12</td>
<td>14</td>
<td>80</td>
<td>100</td>
<td>3</td>
<td>184</td>
</tr>
<tr>
<td>16</td>
<td>12</td>
<td>92</td>
<td>115</td>
<td>2</td>
<td>204</td>
</tr>
<tr>
<td>24</td>
<td>10</td>
<td>104</td>
<td>130</td>
<td>1</td>
<td>228</td>
</tr>
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<td>8</td>
<td>120</td>
<td>150</td>
<td>0</td>
<td>248</td>
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<tr>
<td>52</td>
<td>6.5</td>
<td>140</td>
<td>175</td>
<td>2/0</td>
<td>268</td>
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<tr>
<td>68</td>
<td>8.5</td>
<td>160</td>
<td>200</td>
<td>3/0</td>
<td>304</td>
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</table>

7. When connecting heaters with more than one stage, wire stage No. 1 so that it is the first stage on and the last stage off.

8. The heater must be wired so that it cannot operate unless air is flowing over it. This can be accomplished by using a built-in airflow switch and a remote interlock. See the accompanying wiring diagram for the method used with this heater and provide appropriate interlock wiring as illustrated. This diagram will be located inside of the electric heater control panel.

9. If not supplied as part of this heater, install a line disconnect switch or main circuit breaker in accordance with the NEC. Depending upon the heater’s location and accessibility, a built-in disconnect switch may meet this requirement.

10. All electrical connections in the heater, including both field and factory made connections, should be checked for tightness before operating the heater. In addition, after a short period of operation, all connections should again be checked for tightness.

11. If heater is wired to a heating / cooling thermostat, use a thermostat with isolating circuits to prevent possible interconnection of Class 2 outputs.

12. If the heating elements are divided into several sections with resistance wire between two or more sections, maximum KW per sq. ft. should be calculated as follows:

   \[
   \sqrt{\frac{\text{Heater nameplate KW}}{\text{Number of heated sections} \times \text{area of one heated section}}}
   \]
**AIR FLOW REQUIREMENTS**

Calculate KW per square foot of duct area as: \( \frac{\text{heater nameplate KW}}{\text{duct area (Sq.Ft.)}} \) (see step 12)

![Graph showing minimum air velocity required for safe operation](image)

**FIGURE 37 - MINIMUM AIR VELOCITY REQUIRED FOR SAFE OPERATION**

### Starting The Electric Heater

*WARNING*

Rotating parts and electrical shock hazards exist. Use the latest lock out/tag out procedure to the fan motor(s) and heat power disconnects before servicing. Failure to follow proper safety precautions may result in serious injury or death.

DO NOT operate electric heat below the minimum airflow requirement.

Use the following instructions to start up the electrical heater.

1. Check all electrical connections in the heater, including both field and factory installed connections, for tightness before operating the heater. After a short period of operation, check all connections again for tightness.

2. Visually inspect the heater elements prior to using the heater. If physical damage is evident, use a Megohm test to validate that the heater elements are safe to use. If a less than 10 megohms is achieved, replace any damaged elements or ceramic insulators prior to operation.

3. Ensure filters are clean, and airflow is at the minimum requirement or greater, preferably 100% airflow for this start up procedure.

4. Make sure all associated control equipment is turned on.

5. Energize main supply disconnect and set controlling thermostat above ambient temperature.

6. This heater is equipped with automatic and manual reset temperature limiting controls. If it fails to operate, make sure the manual resets are operative by pushing reset buttons.
TOP VIEW OF UNIT

POSITIVE PRESSURE / AIR BLOWN THROUGH HEATER

NEGATIVE PRESSURE / AIR DRAWN THROUGH HEATER

FIGURE 38 - PRESSURE PROBE DIRECTION

FIGURE 39 - AIR FLOW SWITCH CONNECTIONS
OPERATION

**DO NOT** penetrate wireways in any manner. These sheet metal channels, which run along the top panel, contain electrical wires and connections. Electrical shock and/or damage to the AHU may result.

Rotating parts and electrical shock hazards exist. Follow the latest lockout/tag out procedures to lockout/tagout the fan motor(s) and heat power disconnects before servicing. Failure to follow proper safety precautions may result in serious injury or death. Refer to general safety guidelines and safety symbols located at the front of this manual.

Always replace RED metal tab on access doors that provide access to moving parts. This mechanical protection from moving parts is required by UL-1995.

Always replace RED metal tab on access doors that provide access to pressurized areas. This mechanical protection is to prevent accidental release of access doors under positive pressure.

Verify conformance with the total outdoor airflow and space supply airflow requirements of **ASHRAE Standard 111, SMACNA’s HVAC Systems - Testing, Adjusting and Balancing**, 2nd edition, or equivalent.

**Do not** weld or use torches on the exterior or interior of the AHU housing. The housing contains polyurethane insulation, which, when under combustion, will produce harmful, toxic gases resulting in personal injury or death.

Never use silicone caulk/sealant or caulk/sealant containing silicone in or on solution air handling equipment.

**Test And Balance**

**Air Balance**

- System air balance should be performed as soon as possible after AHU start-up.

- Failure to perform air balance may result in damage to AHU, generate noise vibration and condensation carryover.

- Qualified air balance technician should perform air balance.

**Dynamic Balance**

- Dynamic balance has been performed at the factory on the fan assemblies. If any changes were made to the fan assembly (fan, motor, sheaves, belts, isolators, support structure) a vibration analysis must be performed and the fan assembly trim balanced if needed.

- Dynamic balance is affected by operation of the VFD. If a VFD is provided, refer to the caution warnings in the VFD start-up instructions in the VFD operator's manual. Make sure the skip frequencies (jump frequencies) are installed prior to operation of the motors for more than 30 minutes.

- Commercial performance line of product, only has fan balance if option is selected.

**Setting Limits**

**Temperature**

- Cabinet Panels - 200°F
- Standard Motors with (Class B Insulation) - 104°F
- Motors with Class F Insulation - 140°F
- Power Wiring - 140°F
- Controls and Control Wiring - 140°F
- Prefilters - 150°F
- High Efficiency Filters - 180°F
- Variable Speed Drive - ABB Mfg. - 140°F
- Damper and Valve Actuators - 140°F
- Gasketing - 200°F
- Gan Bearings - 120°F (FC), 180°F (AF)
- Foam - Flash Point - 415°F
- Energy Recovery Wheels
  - Thermotech - 140°F
  - Innergy tech - 122°F
  - NovelAire® Technologies - 200°F
  - Airxchange® - 170°F
Static Pressure

- Solution XT - Maximum design cabinet pressure is ±8 in WC at 1% leakage.
- YORK Custom - Maximum design cabinet pressure is ±10 in WC at 0.5% leakage.
- Access doors are double walled. Doors are provided with adjustable door latches and seals.

Checking Motors, Belts and Sheaves

Motors

*Do not operate fan motors in overload amperage conditions. Motors are designed to operate within the stated Service Factor (SF) on the motor nameplate.*

Motor amperage should be checked again after the connecting ductwork is installed, and an air balance is performed on the air distribution system. If the motor operates at amperage levels above the nameplate limits, discontinue operation and correct the cause, or refer to SECTION 3 - MAINTENANCE in this manual.

Belts

Check belts for correct tension at start-up, and again after 24 hours of operation. On multiple belt adjustable pulleys, check the pitch depth to insure identical belt travel, power transfer and wear. Adjustable motor bases are provided for belt adjustment.

Sheaves

If optional adjustable sheaves are provided, replace them with correctly sized fixed sheaves immediately after the system air balance is performed. It is not unusual for an adjustable sheave to create damaging vibration in the fan assembly.

Replacing Sheaves

Use the following instructions to replace the sheaves.

1. Measure the outside diameter of a belt while it is seated into at least one half the circumference of an adjustable sheave groove, which is the sheave pitch diameter.

2. Order a good quality, pre-balanced sheave or sheave and bushing assembly that matches the pitch diameter, belt cross section, and bore size from Airside Parts at (800) 545-7814. Provide the following information:

   - Drive tag information as shown in Figure 40 on page 51. On Solution XT AHUs, label will be located on the fan assembly near the belts.
   - New fan RPM
   - Measurement of pitch diameter at which the adjustable sheave is set.
   - Job Identification Number from the AHU ID label.

A new driver (motor) sheave, or sheave and bushing are usually all that is required to directly replace the current adjustable driver sheave.

**P-Cone®**

*Operation of the P-Cone®*

The P-Cone® has no moving parts; it cannot be turned on or off or adjusted. Each of the two piezometer rings on the exterior side of the inlet cone are fitted with a 0.25 union brass tee. The two tees are the connection points for running pneumatic tubing from the P-Cone® to an air pressure gauge/switch/readout. This P-Cone® will automatically produce a pressure differential signal whenever the fan is moving air.
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SECTION 3 - MAINTENANCE

GENERAL REQUIREMENTS

The maintenance requirements for AHUs are shown below. The procedure is in the left-hand column, and the minimum required frequency is marked as described in the right-hand column.

Refer to ANSI/ASHRAE Standard 62.1-2010 for start-up and maintenance practices related to achieving acceptable indoor air quality. ANSI/ASHRAE Standard 62.1-2010 is under continuous maintenance by a Standing Standard Project Committee (SSPC), for which the Standards Committee has established a documented program for regular publication of addenda or revisions, including procedures for timely, documented, consensus action on requests for change to any part of the standard as shown in Table 11 on page 53.

### TABLE 11 - MINIMUM / MAINTENANCE REQUIREMENTS ACCORDING TO ASHRAE

<table>
<thead>
<tr>
<th>PROCEDURE</th>
<th>EVERY 3 MONTHS</th>
<th>EVERY 6 MONTHS</th>
<th>ANNUALLY</th>
<th>EVERY 5 YEARS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maintain filters and air cleaning devices.*</td>
<td></td>
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<td>X</td>
<td></td>
</tr>
<tr>
<td>Visually inspect or remotely monitor the outdoor air dampers and actuators for proper function.</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Clean and maintain humidifiers to limit fouling and microbial growth.</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Visually inspect the dehumidification coils for cleanliness and microbial growth. Clean when fouling is observed.</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Visually inspect drain pans and other adjacent surfaces subject to wetting for cleanliness and microbial growth and clean when fouling is observed</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Visually inspect outdoor air intake louvers, bird screens, mist eliminators, and adjacent areas for cleanliness and integrity. Clean, when necessary</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Verify sensors used for dynamic minimum outdoor air control accuracy and recalibrate or replace as necessary.</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Measure the minimum quantity of outdoor air in the AHUs except for AHUs under 1000 L/s (2000 CFM. If measured minimum airflow rates are less than 90% of the minimum outdoor rate in this manual, they shall be adjusted or modified to bring them above 90% or shall be evaluated to determine if the measured rates are in conformance with this ASHRAE standard.</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Maintain the floor drains located in plenums or rooms that serve as air plenums to prevent transport of contaminants from the floor drain to the plenum.*</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Keep clear the space provided for routine maintenance and inspection around ventilation equipment for equipment component accessibility.*</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Investigate and rectify the visible microbial contamination.*</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Investigate and rectify the water intrusion or accumulation.*</td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

*Minimum frequencies may be increased or decreased from what is indicated in this table.
SECTION 3 - MAINTENANCE

INSPECT PARTS
Inspect the following parts for damage, dirt and debris.

Cabinet
Clean the exterior of the AHU with a mild, environmental safe detergent and high-pressure water at 2000 psi.

Door Hardware and Gaskets
Inspect the doors, handles, latches and hinges for proper operation, and the door gaskets for damage and if they are properly sealed. Secure any loose parts.

Panels
Inspect the panels for damage. If the panels show signs of excessive pressure change, they will appear to bulge inward or outward. Refer to Troubleshooting on page 78 regarding excessive static pressure. If the panel needs to be replaced, use the instructions later in this section.

Hoods and Louvers
Inspect the air hoods and louvers for damage and debris. Remove debris as needed.

Bird Screens
Bird screens are an integral part of hoods and louvers
Inspect the bird screens for damage and debris. Remove the debris as needed.

Optional Moisture Eliminators
Inspect the optional mist eliminators in the air hoods for damage, dirt and debris. Remove the mist eliminators for cleaning as shown later in this section.

Outdoor Air Hood
Clean or replace the outdoor air hood:

1. Remove the clip(s) from the leading edge of the hood as shown in Figure 41 on page 54.
2. Remove mist eliminator or cleanable filter.
4. Install the new mist eliminator or cleanable filter.
5. Reinstall the clips on the leading edge of the hood.

FIGURE 41 - REMOVE MIST ELIMINATOR

FIGURE 42 - WEATHER HOOD INSTALLATION
FAN SEGMENT (SUPPLY, RETURN OR EXHAUST)

Removing the Fan

If necessary, remove the fans for cleaning. Clean the fan with detergent or solvent that is environmentally safe. If water pressure is used, do not direct the water stream onto the bearing seals.

Forward curved fan wheels are more susceptible to dirt accumulation than other wheels. Dirt and debris on fan wheels and shafts may adversely affect the balance of the fan assembly.

NOTE

Refer to the information later in this section to replace the fan and fan assembly components.

Checking the Fan

Check the following fan parts for damage, wear, loose parts, and debris:

1. Fan housing, wheel, shaft, frame and bearings
2. Fan base, vibration isolators and optional thrust restraints
3. Flex connector. Make sure the fan assembly does not rub the flex material.
4. Drive kit, which consists of belts, sheaves and sheave bushings. Check for belt tension.

On Solution XT AHUs, the actual data required by design of each fan assembly is listed on the tag affixed to the fan housing near the belts, as shown in Figure 43 on page 55.

FIGURE 43 - TYPICAL DRIVE KIT DATA TAG

OPERATING ADJUSTABLE MOTOR BASE

Standard

5. Secure the nut with a wrench placed through the service hole and loosen the bolt. Do this to all four hold down bolt assemblies, as shown in Figure 44 on page 55.

6. Make sure the drive bolt assembly threads are lightly lubricated.

7. Turn both drive bolt assemblies in the same direction to move motor for belt installation and tensioning.

8. Turn drive bolt assemblies independently to move motor for sheave/belt alignment.

9. Tighten all four holddown bolt assemblies.

For belt tensioning instruction, refer to Belt Replacement Tensioning and Sheave Alignment for Top Mount on page 58.

FIGURE 44 - SOLUTION XT ADJUSTABLE MOTOR BASE

Procure replacement drive components locally. A drive label, affixed to the supply fan, lists the drive specifications. However, due to possible changes in the field, replacement parts must be verified against installed parts since the installed parts may not match the label.
SECTION 3 - MAINTENANCE

PARALLEL ALIGNMENT (FIG. 5)

PARALLEL MISALIGNMENT (FIG. 4)

NOTE 3

1. THE SHEAVES SHOULD BE CENTERED ON THE SHAFT'S KEYWAY. SHEAVE CAN BE CLOSER TO THE BEARING, AS LONG AS THE SHEAVES HUB IS ABLE TO FULLY ENGAGE WITH THE KEY.

2. CHECK FOR PARALLEL MISALIGNMENT BY PLACING A STRAIGHT EDGE ACROSS THE OUTER FACE OF THE SHEAVES. STRAIGHT EDGE IS TO BE LONG ENOUGH THAT IT EXTENDS PAST BOTH SHEAVES.

3. IF THE SHEAVES ARE MISALIGNED (FIG. 4), LOOSEN THE MOTOR'S MOUNTING HARDWARE AND SLIDE THE MOTOR FORWARD (OR BACK) TO BRING THE SHEAVES INTO ALIGNMENT (FIG. 5), THEN RETIGHTEN HARDWARE.

FIGURE 45 - SOLUTION XT ADJUSTABLE MOTOR BASE (TOP MOUNT)
Checking Belt Tension

Check the belt tension. It is normal for belts to loosen after start-up or replacement. The new belt will run in or take a set by seating slightly deeper into the grooves of the sheaves. Recheck tension after one day, and again after three days.

1. Measure the belt span as shown in Figure 46 on page 57.

2. Position bottom of the large O-ring on the span scale at the measured belt span as shown in Figure 47 on page 57.

3. Set the small O-ring on the deflection force scale to zero.

4. Place the tension gauge squarely on one belt at the center of the belt span. Apply a force on the plunger and perpendicular to the belt span until the bottom of the large O-ring is even with the top of the next belt or with the bottom of a straight edge laid across the sheaves.

5. Remove the tension gauge and read the force applied from the bottom of the small O-ring on the deflection force scale.

6. Compare the force you have applied with the value given on the drive kit data tag as shown in Figure 43 on page 55.

Never use excessive tension because this could result in damaging the bearing, motor pulleys or motor base. Refer to the drive label on the fan housing for specific details on tension. Squealing belts during starting is caused by slipping belts that are not tensioned properly.

ALIGNING SHEAVES

An incorrectly aligned sheave can substantially shorten belt life or overload blower and motor bearings, shortening their life expectancy. A belt tensioned too tightly can overload the motor electrically, causing nuisance tripping of the motor overloads and/or motor failure and/or shaft failure.

Sheave alignment and parallelism of shafts is very important. Proper alignment helps equalize the load across the entire belt width, thereby reducing wear and extending belt life. Figure 48 on page 58 shows how to align a synchronous drive properly using a straight-edge or shows how to use a piece of string as shown in Figure 49 on page 58.

After aligning the sheaves, check the rigidity of the supporting framework. Shafts should be well supported to prevent distortion and a resulting change in the center distance under load. Do not use spring-loaded or weighted idlers.
SECTION 3 - MAINTENANCE

Using a Straightedge

Place a straightedge against the outer edge of the sheaves. Figure 48 on page 58 shows the four points where the straight edge should touch the sheaves. The straight edge should cross the sheaves at the widest possible part of the sheave.

Using a String

Tie a string around either shaft and pull it around and across the outer edge of both sheaves as shown in Figure 49 on page 58 shows how the string should touch four points when the drive is properly aligned.

If alignment is different than described, refer to Belt Replacement Tensioning and Sheave Alignment for Top Mount on page 58 later in this section.

BELT REPLACEMENT TENSIONING AND SHEAVE ALIGNMENT FOR TOP MOUNT

Use the following instructions to align the sheaves on the motor base:

1. To remove the old belt, loosen the mounting hardware on the drive side of the motor base. The drive side has two adjusting screws. Do not increase the left side more than 1/2 in before increasing the right side.

2. Remove the tension from the belt on the lower drive side, using the adjustment screws as shown in Figure 50 on page 59.

3. After the tension is removed from the belt, loosen the mounting hardware on the opposite drive side of the base.

4. Continue to lower both ends of the base until the belts can be removed as shown in Figure 51 on page 59.
5. After the sheaves are checked for parallel alignment as shown in Sheet 1, place the belts on the sheaves.

6. To take the slack out of the belt(s), start raising the base in 1/2 in. increments, using the adjustment screws on both ends.

7. As the belts start to tighten, check for parallel misalignment by placing a straight edge across the outer face of the sheaves as shown in Figure 52 on page 59. The straight edge should be long enough to extend past both sheaves.

8. If the sheaves are misaligned as shown in Figure 50 on page 59, raise the opposite drive side.

   As the belt tension increases, the opposite drive side of the belt will rise. Make sure the mounting hardware on the opposite drive side is secure.

9. Continue to tighten the belt(s), using the drive side the adjusting screws.

10. If the sheaves are still misaligned as shown in Figure 51 on page 59, make sure the belt tension is correct, then secure the mounting hardware on the drive side.

11. If the sheaves are still misaligned as shown in Figure 51 on page 59, make sure the belt tension is correct, then lower the drive side of the base to remove to remove the belt tension.

12. Loosen the mounting hardware on the opposite drive side, and raise or lower the base accordingly, and repeat Steps 6–10.

13. Mark the position of the base's opposite drive side mounting hardware before lowering the base, which may help determine where to secure the hardware the next time the belt is replaced.

14. Reinstall the belt.
LUBRICATION

Verify the type of bearings before lubricating them as shown below:

- Sealed (not to be relubricated in the field) as shown in Figure 54 on page 60.
- Standard Pillow Block as shown in Figure 55 on page 60.
- Split Pillow Block as shown in Figure 57 on page 61.

1. Seal (4)
2. Housing Cap
3. Cap Bolts (2)
4. Locating Ring (2)
5. Lock Nut
6. Lock Washer
7. Tapered Sleeve
8. Bearing
9. Housing Base
For specific fan bearing lubrication, check the instruction packet attached to the fan housing. Some forward curved fans are permanently lubricated.

For best results, relubricate the standard pillow block bearings while in operation if it is safe to do so. Add grease slowly with the shaft rotating until a slight bead forms at the seals.

If necessary to relubricate while the bearing is stationary, refer to the manufacturer’s data for maximum grease capacity for the size bearing.

Relubrication is generally accompanied by a temporary rise in operating temperature. Excess grease will be purged at the seals. Wipe away purged grease after several hours of operation.

Checking Condition of Extended Lubrication Lines

Check the lubrication lines, as shown in Figure 58 on page 61, for:

- Cracks and brittleness. Replace as needed.
- Fittings are tight and lube lines tight on fittings.
- Air bubbles in grease. Disconnect and purge as necessary.

Recommended Lubricant for Bearings

Use a lithium/petroleum based grease conforming to an NLGI Grade II consistency. The lubricant must be free of any chemical impurities such as free acid or free alkali, dust, rust, metal particles, or abrasives. This light viscosity, low torque grease is rust inhibited and water resistant, and has a temperature range of -30°F to +200°F with intermittent highs of +250°F. Lubricate bearings as required by the severity of required duty.

Proper Interval and Quantity

Refer to Table 12 on page 62 for the proper lubrication intervals for the bearings listed earlier in this section.

The bearing on the split pillow blocks is 1/3 full when only one side of bearing is completely full of grease.
### TABLE 12 - FAN BEARING RE-LUBRICATION INTERVALS FOR BALL BEARING PILLOW BLOCKS

<table>
<thead>
<tr>
<th>RE-LUBRICATION SCHEDULE (MONTHS - ASSUME 24/7 OPERATION)</th>
<th>SPEED (RPM)</th>
<th>500</th>
<th>1000</th>
<th>1500</th>
<th>2000</th>
<th>2500</th>
<th>3000</th>
<th>3500</th>
<th>4000</th>
<th>4500</th>
</tr>
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<tbody>
<tr>
<td>SHAFT DIAMETER (IN)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1/2 to 1-11/16</td>
<td></td>
<td>6</td>
<td>6</td>
<td>5</td>
<td>4</td>
<td>4</td>
<td>3</td>
<td>3</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>1-15/16 to 2-7/16</td>
<td></td>
<td>6</td>
<td>5</td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>2-11/16 to 2-15/16</td>
<td></td>
<td>5</td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>3-7/16 to 3-15/16</td>
<td></td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

### TABLE 13 - FAN BEARING LUBRICATION INTERVALS FOR SPHERICAL ROLLER BEARING SOLID PILLOW BLOCKS

<table>
<thead>
<tr>
<th>RE-LUBRICATION SCHEDULE (MONTHS - ASSUME 24/7 OPERATION)</th>
<th>SPEED (RPM)</th>
<th>500</th>
<th>1000</th>
<th>1500</th>
<th>2000</th>
<th>2500</th>
<th>3000</th>
<th>3500</th>
<th>4000</th>
<th>4500</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHAFT DIAMETER (IN)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1/2 to 1-11/16</td>
<td></td>
<td>6</td>
<td>4</td>
<td>4</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>1-15/16 to 2-7/16</td>
<td></td>
<td>4</td>
<td>2</td>
<td>1½</td>
<td>1</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
</tr>
<tr>
<td>2-11/16 to 2-15/16</td>
<td></td>
<td>3</td>
<td>1½</td>
<td>1</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
</tr>
<tr>
<td>3-7/16 to 3-15/16</td>
<td></td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

### TABLE 14 - FAN BEARING LUBRICATION INTERVALS FOR SPHERICAL ROLLER BEARING SPLIT PILLOW BLOCKS

<table>
<thead>
<tr>
<th>RE-LUBRICATION SCHEDULE (MONTHS - ASSUME 24/7 OPERATION)</th>
<th>SPEED (RPM)</th>
<th>500</th>
<th>750</th>
<th>1000</th>
<th>15000</th>
<th>2000</th>
<th>2500</th>
<th>3000</th>
<th>3500</th>
<th>4000</th>
</tr>
</thead>
<tbody>
<tr>
<td>SHAFT DIAMETER (IN)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1/2 to 1-11/16</td>
<td></td>
<td>6</td>
<td>4½</td>
<td>4</td>
<td>4</td>
<td>3½</td>
<td>2½</td>
<td>2½</td>
<td>2½</td>
<td>1</td>
</tr>
<tr>
<td>1-15/16 to 2-7/16</td>
<td></td>
<td>4½</td>
<td>4</td>
<td>3½</td>
<td>2½</td>
<td>1½</td>
<td>1</td>
<td>½</td>
<td>½</td>
<td>½</td>
</tr>
<tr>
<td>2-11/6 to 2-15/16</td>
<td></td>
<td>4</td>
<td>4</td>
<td>2½</td>
<td>1</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
<td>½</td>
</tr>
<tr>
<td>3-7/16 to 3-15/16</td>
<td></td>
<td>4</td>
<td>2½</td>
<td>1½</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>

### TABLE 15 - FAN BEARING LUBRICATION INTERVALS FOR DODGE ISN BEARINGS

<table>
<thead>
<tr>
<th>SHAFT SIZE (INCHES)</th>
<th>250</th>
<th>500</th>
<th>750</th>
<th>1000</th>
<th>1250</th>
<th>1500</th>
<th>2000</th>
<th>2500</th>
<th>&gt;3000</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-1/8 to 2</td>
<td>4</td>
<td>3</td>
<td>2</td>
<td>2</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>2-3/16 to 2-1/4</td>
<td>3.5</td>
<td>2.5</td>
<td>1.5</td>
<td>1</td>
<td>0.5</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>2-3/8 to 3</td>
<td>3</td>
<td>2</td>
<td>1.5</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>3-3/16 to 3-1/2</td>
<td>2.5</td>
<td>1.5</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>3-11/16 to 4-1/2</td>
<td>2</td>
<td>1.5</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>4-15/16 to 5-1/2</td>
<td>1.5</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>5-15/16 to 6</td>
<td>1</td>
<td>0.5</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
<tr>
<td>6-7/16 to 7</td>
<td>1</td>
<td>0.5</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
<td>0.25</td>
</tr>
</tbody>
</table>

**LUBRICATING THE FAN SEGMENT AND MOTOR**

Keep the motor clean, dry, and properly lubricated at all times. On ODP (Open Drip Proof) type motors as shown in Figure 59 on page 63, blow dust and dirt out of the windings periodically, using low pressure air (50 psig). For Totally Enclosed Fan Cooled (TEFC) motors as shown in Figure 60 on page 63, blow dust and dirt out of the cooling fan as conditions indicate.
Keep Motor Bearing Lubricated

Bearing grease will lose its lubricating ability over time because the lubricating ability depends primarily on the type of grease, size of the bearing, speed at which the bearing operates, and the severity of the operating conditions. Good results can be obtained if the following recommendations are used in this maintenance program:

1. Use a high-grade ball or roller bearing grease such as Polyrex EM (Exxon Mobile) for all "T" frame motors.
2. Maximum operating temperature for standard motors is 166°F/75°C.
3. Recommended lubrication intervals are shown in Table 16 on page 64. Refer to all three tables.
4. Use the following steps to lubricate the motor.

   To avoid damage to the motor bearings, keep the grease free of dirt. For an extremely dirty environment, contact your distributor or an authorized service center for additional information.

If the AHU is equipped with a grease relief plug, use the following instructions to replace the grease:

1. Be sure that the grease you are adding to the motor is compatible with the grease already in the motor. Consult a distributor or an authorized service center if grease other than the recommended type is to be used.
2. Clean all grease fittings.
3. Remove the grease relief plug.
4. If motor is stopped, add the recommended amount of grease.
5. If the motor is to be greased while running, add a slightly greater quantity of grease slowly until the new grease appears at the shaft hole in the end plate or relief plug hole.
6. Clean off any grease from the grease fitting.
7. Run motor for 15–30 minutes with the relief plug removed to warm up the grease.
8. Wipe off any grease that was pushed out of the relief plug.
9. Reinstall the grease relief plug.

Checking Condition of Mounting Hardware, Adjustable Motor Base and Motor

Hardware and Motor Base - Check for loose parts and damage. If the parts are damaged, replace the parts.

Motor - Check the motor for leaky bearing seals, damage and dirt, dust, and debris in the motor housing.

Checking Electrical Connections

Check the following:

1. Electrical terminations.
2. Conduit fittings and clamps for damage or looseness.
3. Operating amperage, and compare the number to the number listed on the AHU nameplate.
### TABLE 16 - MOTOR BEARING LUBRICATION INTERVALS

<table>
<thead>
<tr>
<th>NEMA / (IEC) FRAME SIZE</th>
<th>RATED SPEED - RPM (HOURS)</th>
<th>10,000</th>
<th>6,000</th>
<th>3,600</th>
<th>1,800</th>
<th>1,200</th>
<th>900</th>
</tr>
</thead>
<tbody>
<tr>
<td>UP TO 210 INCL. (132)</td>
<td>**</td>
<td>2,700</td>
<td>5,500</td>
<td>12,000</td>
<td>18,000</td>
<td>22,000</td>
<td></td>
</tr>
<tr>
<td>OVER 210 TO 280 INCL. (180)</td>
<td></td>
<td>3,600</td>
<td>9,500</td>
<td>15,000</td>
<td>18,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OVER 280 TO 360 INCL. (180)</td>
<td>*2,200</td>
<td>7,400</td>
<td>12,000</td>
<td>15,000</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>OVER 360 TO 5800 INCL. (180)</td>
<td>*2,200</td>
<td>3,500</td>
<td>74,000</td>
<td>10,500</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Lubrication intervals are for ball bearings. For roller bearings, divide the listed lubrication interval by 2. Relubrication interval for 6205 bearing is 1550 hrs, and for 6806 bearing is 720 hrs. (Using grease lubrication)

** For 6205 and 6806 bearings. For 6807 bearings, consult oil mist lubrication (MN410).

### TABLE 17 - MOTOR BEARING SERVICE CONDITIONS

<table>
<thead>
<tr>
<th>SEVERITY OF SERVICE</th>
<th>AMBIENT TEMPERATURE MAXIMUM</th>
<th>ATMOSPHERIC CONTAMINATION</th>
<th>TYPE OF BEARING</th>
</tr>
</thead>
<tbody>
<tr>
<td>STANDARD</td>
<td>40°C</td>
<td>CLEAN, LITTLE CORROSION</td>
<td>DEEP GROOVE BALL BEARING</td>
</tr>
<tr>
<td>SEVERE</td>
<td>50°C</td>
<td>MODERATE DIRT, CORROSION</td>
<td>BALL THRUST, ROLLER</td>
</tr>
<tr>
<td>EXTREME</td>
<td>&gt;50°C* or CLASS H INSULATION</td>
<td>SEVERE DIRT, ABRASIVE DUST</td>
<td>ALL BEARINGS</td>
</tr>
<tr>
<td>LOW TEMPERATURE</td>
<td>&lt; -30°C**</td>
<td>CORROSION</td>
<td></td>
</tr>
</tbody>
</table>

* Special high temperature grease is recommended. Note that high temperature grease may not mix with other grease types. Thoroughly clean bearing and cavity before adding grease.
**Special low temperature grease is recommended.

### TABLE 18 - MOTOR BEARING LUBRICATION INTERVAL MULTIPLIER

<table>
<thead>
<tr>
<th>SEVERITY OF SERVICE</th>
<th>MULTIPLIER</th>
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</thead>
<tbody>
<tr>
<td>STANDARD</td>
<td>1.0</td>
</tr>
<tr>
<td>SEVERE</td>
<td>0.5</td>
</tr>
<tr>
<td>EXTREME</td>
<td>0.1</td>
</tr>
<tr>
<td>LOW TEMPERATURE</td>
<td>1.0</td>
</tr>
</tbody>
</table>

### UVC EMITTER LAMPS

If purchased, the contractor is responsible for installing the UV lamps, and connecting a 120 volt power supply as shown in Figure 61 on page 65. The Johnson Controls factory provides the following pre-wired parts.

- Internal wiring with a magnetic door safety switch
- A lockable disconnect switch with a Press to Test pilot light
- A latching circuit that has to be manually re-energized on the AHU's exterior after a door has been opened and closed.

\[\text{Use clean cotton rags, clean jersey or latex gloves to handle the lamps. DO NOT touch UV lamps with bare hands or leather gloves because the oil will damage the lamps.}\]
Three Types of Lamps

Three different types of UV lamps are used in AHUs: V-Mod, V-Ray, and V-Max Grid.

**V-Mod Lamps** - Install the two-pronged lamps into the slotted fixtures as shown in **Figure 62 on page 65**, then rotate the lamp 90°.

**V-Ray and V-Max Grid Lamps** - Fit the four-pronged lamp into the clamp mounted on the UV segment where a pigtail is installed. Insert the prongs into the pigtail plug.

Every month, check the cleanliness of the filters, and if necessary, replace them. Filters should be replaced when the pressure drop, measured by a manometer, reaches the prescribed limits for the installation.

Filter Types

Flat, angle, rigid, bag, HEPA and charcoal are the typical filter types as shown in **Figure 65 on page 65**. If your AHU has HEPA filters, the filter frames, bulkheads and segment panels are factory sealed, and must remain sealed for NO air bypass.

A list of filter part numbers, sizes and quantities are shown on a label located on each filter segment of each AHU.

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**FIGURE 61 - UV LAMPS**

**FIGURE 62 - INSTALLING V-MOD LAMP**

**FIGURE 63 - INSTALLING V-RAY AND V-MAX GRID LAMPS**

**FIGURE 64 - V-MAX GRID LAMPS**

**FIGURE 65 - TYPICAL FILTER TYPES**
Replacing the Filters

1. Check filter sizes and quantities. Refer to the filter label located on each filter segment.

2. Remove filter frame end cover as shown in Figure 66 on page 66 and Figure 67 on page 66.

3. Remove old filters, if present.

4. Make sure gaskets at both ends of the side load filter tracks are in place. The gaskets are normally found on inside of filter frame end covers.

5. Slide the correct size new filters into tracks.

6. On bag filters (in FF segments), leave banding in place until filters are installed; then remove. Install the bag filters so that the pocket dividers are vertical if the filters are over 12 in. high.

7. Airflow arrows must point downstream (in direction of the airflow).

8. Install all pleated filters with pleats positioned vertically.

9. Reinstall the filter frame end cover.

![Figure 66 - Installing Angle Filters](LD09651)

![Figure 67 - Installing Side Load Filters](LD09652)

ECONOMIZER SEGMENT (DAMPERS)

Prior to occupancy, test ventilation system to ensure that outdoor air dampers operate properly in accordance with the system design.

Cleaning Procedure

Cleaning of dampers should be performed before operation is hindered in any way. Maintenance personnel must determine when cleaning is necessary based on observation and operation.

Do not use lubricants. Johnson Controls suggests cleaning with contact cleaner or 50/50 H₂O/alcohol solution. Consult proper building personnel to ensure above solution will not harm personnel or equipment.

Hardware Check

Make sure all linkage parts, actuators and, mounting brackets are secure.

COIL SEGMENT CLEANING

Tools, Equipment and Materials

- Pressure washer that does not exceed 2000 psi. Sprayer (utility garden, etc.) applicator
- Plastic sheeting and duct tape
- Screening
- Coil cleaner (safe, commercial, disinfecting)
- Garden hose and spray nozzle
- Pail and rags
- Trash bags
- Power cords
- Four-inch paint brush
Cleaning Procedure

1. Clean dehumidification coils annually or when air pressure drop exceeds 125% of design.

2. Cover electrical components such as fan motors, damper motors, compressors, thermostats, etc. with plastic. Care should be taken on interior coil cleaning. Remove filters; cover fan bearings and any insulation to keep these items free of water damage. Condensate drain piping should be screened to allow coil-cleaning water to flow freely. Screening keeps traps and drain lines from clogging with debris washed from the coils.

3. Prior to any application of wet cleaning materials, use a wide soft bristle paint brush to dust off any heavy dust, leaves, bugs or other foreign matter that may be on the coil fin surface.

4. Safety glasses should be worn when cleaning coils.

5. When possible, remove dirt lodged in the depth of the coil by using clean oil-free air under pressure. Caution should be taken not to use extreme high-pressure air as this may cause fin surface damage. Direct the air straight at the openings between the fins and never at an angle, which may bend the fins against one another. Always apply the air from the air leaving side of the coil.

6. On heavily soiled coils, use a safe commercial grade coil cleaner.

7. Follow the safety and mixing instructions as noted on or with the cleaning agent.

8. Spray the cleaning agent on both sides of the coil to be cleaned. Allow the cleaning agent to remain in contact with the dirty surface for about 5 minutes or as recommended by the agent instructions. Then flush the coil with clean water from a hose (with spray nozzle or from pressure washer). Flush from the air leaving side of the coil. Caution should be taken, as extreme water pressure may result in fin surface damage. Direct the water straight at the openings between the fins and never at an angle, which may bend the fins against one another. This process will wash away surface dirt on the air entering side of the coil, and prevent it from loading within the depth of the coil.

9. Most cleaners are concentrated detergents and can be diluted with up to 10 parts water. Dilute as per cleaning agent instructions and coil condition. Re-spray both sides of the coil with cleaner. Allow to stand five minutes and flush as described previously. Finish flushing from both sides of the coil.

10. Follow the cleaning agent instructions. Agent should meet environmental and OSHA standards.

11. Some extreme oil and dirt conditions may require steam cleaning. Most steam equipment can be adjusted to provide a mixture of water and steam at a moderate pressure. Steam alone without the presence of water does not work well with most cleaning agents. Cleaning the coils with steam should be done as described previously.

12. Comb out any bent or flattened areas of the fin surface.

13. Restore the equipment to its operational state.

CONDENSATE DRAIN PAN, TRAP AND LINE CLEANING

Tools, Equipment and Materials

- Toilet bowl brush or similar utility cleaning brush
- Cleaning agent (safe, commercial, disinfecting)
- Rags and trash bags
- Garden hose with spray nozzle or power washer
- Scraper
- Screening
- Wet vacuum

Schedule and Conditions

1. Clean condensate drain pan, trap, drain line and adjacent wetted surfaces at least annually or as often as required to retard growth of microbial substances.

2. Test Drain Pans - To minimize conditions of water stagnation that may result in microbial growth, field test drain pans under normal operating conditions to ensure proper drainage.

3. Exception - Field testing drain pans is not required if units with factory-installed drain pans have been certified (attested in writing) by the manufacturer for proper drainage when installed as recommended.
Cleaning Procedure
1. Cover any nearby components such as motors, control devices or wiring.
2. Sweep, gather and remove debris from drain pan, auxiliary pans and splash guards.
3. Scrape loose and remove any clinging substances.
4. Cover drain pan outlet with screening to prevent drain clogging.
5. Prepare cleaning agent per manufacturer’s instructions.
6. Apply cleaning agent with spray applicator or brush.
7. Apply cleaner to **ALL** surfaces including: underside of coil, header and return bends if in air stream, coil supports, coil wall or bulkhead, auxiliary drain pans, splash guards, any other surfaces subject to wetting by condensation dripping or carried by normal airflow, drain pan and outlet.
8. Add ample amount of cleaning agent to drain line and trap.
9. Allow cleaner to stand for time required by manufacturer’s instructions.
10. Flush with clean water from pressure washer or garden hose with spray nozzle.
11. Apply as much water under pressure as possible to drain outlet to clean trap and drain line.
12. Remove water from any puddle areas with wet vacuum.
13. Wipe down if necessary to remove any stubborn material.
14. Restore equipment to operational state.

Coil Freeze Protection
All chilled water, hot water and steam coils can be damaged during freezing weather. Take the following re-cautionary measures to prevent freezing:
- For year round operation, glycol and other anti-freeze solution must be circulated.
- During winter operation and shutdowns such as power failure, night shutdown and weekend shutdown, the controls must be installed so the valves will go to the full heat position, and all fresh air dampers go to the full closed position. The water circulation pumps must keep circulating water through the coils and/or auxiliary heat must be maintained inside the AHU cabinet.
- Draining each coil and related piping such as traps and making sure that all low areas also drain.
- After draining, flush the coils with an antifreeze solution such as propylene glycol. A solution of 50% glycol and 50% water will protect from freezing to approximately 35°F below zero at sea level. Use adequate mixture for the geographic area of the installation.
- Winterizing Drain Traps
  - During the winter months when the cooling system is turned off, and the unit is exposed to freezing conditions, an anti-freeze solution, which is environmentally friendly and safe for the roof can be poured in the condensate drain trap to prevent freezing and possible damage. The condensate drain trap may also be removed as well as heat traced and insulated.

ENERGY RECOVERY WHEEL
This AHU will be equipped with an energy recovery wheel from one of the following vendors. Refer to the correct instructions to maintain and clean this AHU.
- Airxchange®
- NovelAire® Technologies
- Thermowheel®
- Innergy tech®

AIRXCHANGE® Tools and Materials
- Brushes
- Loctite
- Screwdriver
- Acti-Klean or alkaline detergent

Periodic cleaning of the energy recovery wheel will be a function of the operating schedule, climate, and contaminates in the indoor air being exhausted and outdoor air being supplied to the building.
Cleaning the Wheel

- To clean, gain access to the energy recovery wheel and remove the segments as shown in the service manual.

- Brush or vacuum foreign material from the face off the wheel.

- Wash the segments in a 5% solution of non-acid based coil cleaner (see material list) or alkaline detergent and warm water.

- Allow segments to soak in solution until grease and tar deposits are loosened. An overnight soak may be required to adequately loosen heavy deposits of tar and oil based contaminants. Before removing from solution, rapidly run finger across surface of segment to separate polymer strips for better cleaning action. Rinse dirty solution from segment with clean water and allow excess water to drain prior to remounting segments in the wheel in the service manual as shown in Figure 68 on page 69. A small amount of water remaining in the wheel will be dried out by the airflow.

Adjusting Air Seals

Four adjustable diameter seals are provided on each cassette to minimize transfer of air between the counter flowing airstreams.

- To adjust diameter seals, loosen diameter seal adjusting screws and move diameter seal away from wheel surface.

- Rotate wheel clockwise until two opposing spokes are hidden behind the bearing support beam as shown in Figure 70 on page 70.

Using a folded piece of paper as a feeler gage, position paper between the wheel surface and diameter seals. Adjust seals towards wheel surface until a slight friction on the feeler gage (paper) is detected when gauge is moved along the length of the spoke.

- Retighten adjusting screws and recheck clearance with feeler gauge.

**FIGURE 69 - DIAMETER SEAL ADJUSTMENT**

Some staining of the desiccant may remain and is not harmful to performance.

**NOTE**

Do not use acid based cleaners, aromatic solvents, steam or temperatures in excess of 170°F; damage to wheel may occur!
SECTION 3 - MAINTENANCE

Inspection Wheel Drive Components

- The wheel drive motor bearings are pre-lubricated and no further lubrication is necessary.

- The wheel drive pulley is secured to the drive motor shaft by a combination of either a key or D slot and setscrew. The setscrew is secured with removable locktite to prevent loosening. Annually confirm setscrew is secure.

- The wheel drive belt is a urethane stretch belt designed to provide constant tension through the life of the belt. No adjustment is required. Inspect the drive belt annually for proper tracking and tension. A properly tensioned belt will turn the wheel immediately after power is applied with no visible slippage during start-up.

- If slippage is detected, replace wheel drive belt immediately because it likely to become clogged. Contact a Johnson Controls Field Service Office to order replacement belt. Refer to service manual for belt replacement instructions.

NOVELAIR® TECHNOLOGIES

Cleaning the Wheel

The wheel should be protected by an ASHRAE 30% filter to keep dust and dirt from the heat transfer surface. If the wheel becomes dirty, it may be cleaned by blowing out the unit with compressed air (20 psig maximum). In cases of severe uncleanliness, the wheel may be removed from the cassette and washed with flowing water. Wheel removal procedures are outlined below:

1. Disassemble air handler panels and bulkheads only enough to gain access to front or rear of wheel where necessary or where there are no doors.

2. Support the wheel from the bottom.

3. If the unit is equipped with an external flanged bearing, loosen the allen screws in the bearing housing that keeps the shaft affixed in the horizontal plane on both bearing, front and back. Remove the shaft clips at the face of the hub from both sides of the shaft. Unbolt one post completely and remove post with bearing completely out. Remove the shaft. Roll the wheel carefully out.

4. If the unit is equipped with an internal bearing, unbol the shaft screw on both sides of the shaft. Unbolt one post completely and remove post. Remove the shaft clips at the face of the hub from both sides of the shaft. Remove the shaft. Roll the wheel out carefully.

5. With the wheel out, wash the media carefully with water. Once clean, allow the media to dry out for several hours or days if necessary.

6. Reinstall using the reverse procedure. Run the unit. It may take several hours for the desiccant to dry out and for the wheel to perform normally.
Adjusting Air Seals

The seals are designed to be durable and require no maintenance other than adjustment. But, if the seals become worn or damaged, replace them. Clip the seals to the cassette or post metal.

Inspect Wheel Drive Components

Bearings - Small wheels are equipped with no maintenance inboard bearings, which should require no maintenance during the life of the AHU. Larger wheels come equipped with an external flanged bearing, which should be greased annually with a petroleum-based lubricant.

Drive Motor - The drive motors should require no maintenance. If the motor needs to be replaced, Replacement motors may be purchased from normal motor distributors.

Drive Belts - Wheel belts are multi-link belts with individual links constructed of a high performance polyurethane elastomer, which is reinforced with multiple plies of polyester fabric. This belt provides strong, yet flexible belting. The multi-link feature provides quick, easy servicing or replacement.

How to Measure, Assemble and Install

How to Measure - Pull belt tight around pulleys to check hand tight length, overlapping the last two tabs with two holes in matching links as shown. Count the number of links and remove one link for every 24 of 3L, Z/10, A/4L and B/5L sections, and one link for every 20 of C and D sections. This gives the correct installed belt length and will ensure optimum belt tension when running.

IMPORTANT - Turn belt INSIDE OUT (as shown) to ensure easy assembly and disassembly.

Disassembly

A. Hold belt upside down. Bend back as far as possible; hold with one hand. Twist one tab 90° parallel with slot.
B. Pull end of link over tab.
C. Rotate belt end with tab 90°.
D. Pull belt end through two links.

Assembly

A. Hold belt with tabs pointing outward.
B. Place end tab through two links at once.
C. Flex belt further and insert second tab through end link by twisting tab with thumb.
D. Ensure tab returns to position across belt. Reverse belt so tabs run inside.

Installation

1. Turn belt with tabs to the inside before installing.
2. Determine direction of drive rotation.
3. Belt must travel with tabs trailing or following the belt direction arrow (→).
4. Fit belt in nearest groove of smaller pulley.
5. Roll belt onto larger pulley, turning the drive slowly. Belt may seem very tight; this is ok; DO NOT JOG MOTOR.
6. Check to see all tabs are still in their correct position and are not twisted out of alignment.
7. For multiple belt drives, work belt from groove to groove. On particularly wide drives, it may be easier to install half the belts from the inboard side and half from the outboard.
With drive ratios around 1:1, it may be necessary to add back one link to allow belts to be rolled on. This does not apply if using the Alternative Installation Method.

Alternative Installation Method

1. Set motor to mid-position of adjustment range and mark base clearly.
2. Determine required belt length as in I.
3. Push motor forward to minimum centre distance.
4. Install belts as in IV.
5. Pull motor back to previously marked mid-position.

Retensioning

Like all high performance V-belts, PowerTwist Plus V-Belts require the maintenance of correct drive tension to operate efficiently. Experience indicates that drive tension should be checked after 24 hours running at full load. A retension may be necessary depending on the severity of the drive. Any initial belt stretch is then taken up. Subsequently, belt tension should be checked periodically and adjusted when necessary.

THERMOTECH®

Periodic cleaning of the energy recovery wheel will be a function of the operating schedule, climate, and contaminates in the indoor air being exhausted and outdoor air being supplied to the building.

Cleaning the Wheel

The wheel media does not require any cleaning under normal operating conditions and proper maintenance of the drive systems and main bearings. The key is to make sure the wheel is always turning in order to utilize the counter flow airstreams and the purge sector to keep the media clean. Over the years there might be some accumulation of dirt on the face of the media, but the inside will remain clean.

The best method to clean the wheel is to brush the surface on the air discharge side with the airflow on, or by using a vacuum cleaner. A 2,300 psi pressure washer can be used in situations where the media is severely clogged. Care should be taken to not damage the media face by the full force of the spray. It is recommended that the pressure cleaning method is tested on a small Area Of The Media.

Adjusting Air Seals

The seals are set at the factory and should not require adjustment. If the seals are rubbing on the media face, due to incorrect installation and other factors, adjust the seals.

1. Rotate the wheel one full revolution, and determine where the wheel media face is rubbing on the seal.
2. Working on one seal quadrant at a time, loosen the seal Tek screws as shown in Figure 75 on page 72.
3. Move the seal away form the wheel surface until no more rubbing is noticed.

A typical large diameter wheel will have a flatness variation of 1/16 in. from the high to low point of the wheel surface. If the seals are adjusted correctly, the seal gap will vary that much as the wheel turns, but the seal should never touch the wheel surface.
Inspect Wheel Drive Components

Rotor Bearings - The main rotor bearings have been sized for an L-10 life of a minimum of 25 years; operating 24 hours per day, 7 days a week. The main reason that a main bearing would fail is lack of lubrication or the existing grease hardens in the bearing due to evaporation or by penetration of moisture causing corrosion. The bearings are filled with grease at the factory or at the time of start-up to eliminate a future failure.

Add a small amount of grease every six months to maintain fresh grease on the inside of the bearing. Wipe off any excess purged grease to avoid it getting blown onto the wheel surface. All bearings are greased with a Dow Corning Molycote BR2 Plus Grease, which is available through most bearing distributors.

Drive System - The motor does not require any maintenance and has permanently lubricated bearings. The speed reducer is grease lubricated as well and does not require any maintenance. Life expectancy is in excess of 10 years.

The drive belt tension does not need any adjustment, due to the gravity based mounting base used. The B-type V-belts are installed with a B-437 belt connector manufactured by FLEXCO. This connector will eventually wear out and need to be replaced. A typical life span is five to 10 years, depending on the environmental condition.

INNERGY TECH®

Cleaning the Wheel

In most applications, it is not necessary to clean the media of the wheel because the wheel rotates. Incoming and outgoing airstreams are constantly blowing debris out of the media during operation. If cleaning is needed, clean the media with a vacuum cleaner or pressurized air. It is not recommended to use any type of solvent or detergent on the wheel because it may cause damage to the media or the material used to build the wheel.

Adjusting Air Seals

The Innergy tech energy recovery wheels are equipped with our AirLoop™ labyrinth seals facing the media, low friction side seals along the depth of the rotor and S-type labyrinth peripheral seals along the outer edge of the rotor as shown on the seal general overview drawing below. While the side seals and peripheral seals are factory adjusted and don’t need further adjustment, the AirLoop™ labyrinth seals should be verified prior to start-up and adjusted if needed. See Figure 76 on page 73.

As illustrated in Figure 77 on page 74, the correct adjustment of our AirLoop™ labyrinth seal is obtained by allowing it to barely touch the media before tightening the screws. If an initial gap can be seen between the seal and media, the seal is installed too far and should be moved closer until it touches the media. On the other hand, if any deformation to the lips can be seen, it means the seal is installed too close and should be moved back until the lips are straight again.
It should be noted that the AirLoop™ labyrinth seal is made of a special material which was specifically chosen to make sure it could never damage the media. While the best seal is obtained when the above steps are followed, if installed too close, the media will simply use the seal a little more. As the wheel turns, the seal will automatically adjust itself to the wheel’s tolerance (approximately 1/32”) for the smallest possible air leakage and become a non-contact seal that will last throughout the wheel life.

Check the following parts for tightness before start-up and every six months:

- Bearing bolts
- Bearing set screws (two on each side of the wheel). Torque them to 13 ft-lb for wheels up to 78 in. diameter and 24 ft-lb for wheels from 88-120 in. diameter.

Motor Bolts - Check the bolts securing the motor to the base plate periodically for tightness (hand-wrench tight) at start-up, after one month of operation, and annually thereafter.

Drive Belts - The belt is a high performance link belt which allows installation or replacement without using special tools. Innergy tech recommends checking the belt after a month of operation and every three months through a general maintenance check. The inspection should focus on belt wear and correct tension. If improper tension is noticed, simply reduce the length of the belt by removing a few links. If the belt needs replacement, contact Innergy tech for a new belt (Innergy tech will need the serial number and the size of the wheel). The belt is directional; it must be installed with the directional arrows pointing in the direction of the motor rotation.

Inspect Wheel Drive Components

Bearings - Wheel bearings are greased before shipping, but it is recommended to grease them again before start-up. Proper care and maintenance of the wheel bearings should allow it to last up to 20 years.

Lubrication of bearings and bearing bolts varies depending on the temperature range in which the wheel will be used. For a typical temperature range of -40°-130°F (-40°-54°C) recommended lubrication is every six months. A NLGI grade 2 consistency, mineral oil lithium or lithium complex based grease is recommended to be pumped into the two bearing grease points.
**ECONO-DISK®**

**Maintenance Instructions**

By design the ECONO-DISK® is inherently maintenance free.

The mechanism has an integral mechanical stop to prevent over travel of the disk at both extremes. The disk is supported by a solid type 416 ground stainless steel shaft and two permanently lubricated bronze bearings. The operating linkage is permanently lubricated and requires no more than occasional routine inspection.

**P-CONE®**

**Maintenance of P-Cone®**

Basic P-Cone® maintenance involves keeping the eight tiny pressure pickup holes, in the flange and throat of the inlet cone, free from blockage or debris buildup and periodically checking the tubing and fittings attached outside the P-Cone® for wear or damage.

In addition, periodically back-flushing each line gently with compressed air may help to blowout debris in the line and pressure pickup holes. It is helpful to keep the inside surface of the cone clean; especially in a one inch radius immediately around the pressure pick-up holes.

In the unlikely event that the pneumatic tubing on the P-Cone® is damaged, simply remove the damaged section and replace with comparable type of tubing.

*Pressure differential on tubing is less than 1 psig.*

In the unlikely event that one of the brass fittings, which is sweated to the P-Cone®, breaks loose from the P-Cone®, then simply remove that fitting and replace it with a straight coupling fitting of similar and common sort. In this event, do not attempt to re-solder the fitting to the P-Cone®.

There are four pickup holes on each piezometer ring. Elimination of one of them will not adversely affect the performance of most P-Cone®.
# Maintenance Recommendations for York Air Handler

**BY JOHNSON CONTROLS**

*(Includes suggested IAQ minimums for ASHRAE Std. 62-2010 Compliance)*

<table>
<thead>
<tr>
<th>Procedure</th>
<th>Monthly</th>
<th>Quarterly</th>
<th>Yearly</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Clean exterior of air handler cabinet</td>
<td></td>
<td></td>
<td></td>
<td>As Needed</td>
</tr>
<tr>
<td>Inspect doors, handles, latches and hinges for proper operation.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inspect door gaskets for damage and proper seal.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inspect panels for damage.</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inspect air hoods and air louvers for damage and debris.</td>
<td></td>
<td></td>
<td>6 months</td>
<td></td>
</tr>
<tr>
<td>Inspect bird screens for damage, dirt and debris.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clean fan segment and fan assembly (supply, return, exhaust).</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check fan housing, wheel, shaft, frame, inlet vanes and bearings for damage, wear, loose parts, dirt and debris</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check fan base, vibration isolators and thrust restraints for damage, wear, loose parts, dirt and debris</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check flex connector for damage and wear</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check the cleanliness of the filters and replace or clean as required</td>
<td>X</td>
<td></td>
<td></td>
<td>See OM Tables</td>
</tr>
<tr>
<td>Check filter frames (filter tracks) for residual contaminants and clean as necessary</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Verify filter gauge and/or switch function properly.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check drive kit for damage, loose parts, wear, dirt, alignment and belt tension</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check belt tension</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lubricate fan bearings. <em>(Ball Bearing-Table 4-2, Roller Bearing-Table 4-3, Split Pillow Block-Table 4-4)</em></td>
<td>X</td>
<td></td>
<td></td>
<td>See OM Tables</td>
</tr>
<tr>
<td>Check condition of extended lubrication lines when present.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clean variable inlet vanes.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check adjustable fan motor base and mounting hardware for loose parts.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check adjustable fan motor base for damage.</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check fan motor for leaky bearing seals.</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check fan for motor damage.</td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clean dampers.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Check for dirt, dust &amp; debris in air vents on fan motor housing.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clean dehumidification coils.</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Clean condensate drain pan, trap, drain line and adjacent wetted surfaces.</td>
<td></td>
<td></td>
<td>6 months</td>
<td></td>
</tr>
<tr>
<td>Check, clean and calibrate controls.</td>
<td></td>
<td></td>
<td>6 months</td>
<td></td>
</tr>
<tr>
<td>Check Energy Recovery Wheel, clean media, adjust seals, replace belt</td>
<td></td>
<td></td>
<td></td>
<td>As Needed</td>
</tr>
</tbody>
</table>

1. For operating and maintenance requirements listed above, refer to appropriate service literature, or contact your local Johnson Controls Service Office.
2. This procedure must be performed at the specified time interval by a Qualified Technician. A record must be maintained showing proof of adequate maintenance be required for warranty validation.
3. More frequent maintenance may be required depending on actual operating conditions.
SECTION 4 - SERVICE AND REPAIR

Rotating parts and electrical shock hazards exist. Lock out and tag out the fan motor(s) and heat power disconnects before servicing. FOLLOW THE LATEST “LOCKOUT TAGOUT” PROCEDURE. Failure to follow proper safety precautions may result in serious injury or death. Refer to general safety guidelines and safety symbols located at the front of this manual.

Always replace RED metal tab on access doors that provide access to moving parts. This mechanical protection from moving parts is required by UL-1995.

Always replace RED metal tab on access doors that provide access to pressurized areas. This mechanical protection is to prevent accidental release of access doors under positive pressure.

Do not weld or use torches on the exterior or interior of the AHU housing. The housing contains polyurethane insulation, which, when under combustion, will produce harmful, toxic gases resulting in personal injury or death.

DO NOT PENETRATE WIREWAYS in any manner. These sheet metal channels, which run along the top panel, contain electrical wires and connections. Electrical shock and/or damage to the AHU may result.

Never use silicone caulking/sealant or caulk/sealant containing silicone in or on any AHU. The only exception is when the AHU is provided with high-temperature gas heat venting.

SERVICE TOOLS AND EQUIPMENT

- Complete set of Mechanics Hand Tools
- Observation Mirror
- Fin Comb (straightener)
- Heat Gun
- Straightedge
- Tachometer
- Manometers, capable of 0.01-36 in. combined
- Digital Manometer (replaces Magnehelic Gauge). Cat. #475-1 FM-AV, Series: 475-1 Mark III, with a range: of 0 to 19.99 in. WC from Dwyer Instruments, Inc.
- Pitot Tube
- Duct Hood
- Velometer and Psychrometer
- Combustion Efficiency Analyzer.
- Standard refrigeration gauges/manifold
- Refrigerant reclamer
- Refrigerant leak detector
- Vacuum pump
- Gas torches (soldering and/or brazing)
- Fire extinguisher
- Electronic Temperature Meter (min. 3 leads)
- Megohm and Phase Meters
- Capacitor Analyzer.
- Clamp-on Ammeter.
- Multi-Meter or Meters, capable of reading the following:
  - One Thousand Volts AC/DC
  - Amperes
  - Ohms.
  - Milli-volts
  - Milli-amps.
  - Microfarad
SERVICE INFORMATION

All necessary tags and decals to aid in service or to indicate caution areas are provided. Electrical wiring diagrams are attached to the control panel access door. Installation, operation, and maintenance manuals are supplied with each AHU.

This AHU offers unlimited unit access with completely removable panels. All of the AHU panels, including the top panels, can be completely removed. Removing the top panels allows the use of overhead cranes and gantries to remove and service the components. Fan and filter segments come equipped with doors.

TROUBLESHOOTING

An HVAC air system includes the AHU and the entire air circuitry through which airflows. Included are the following parts/assemblies:

- Ductwork, Fittings, and Branch Ducts
- Dampers
- Heat Exchangers
- Air Filters and Sound Traps
- Coils
- Elbows and Diffusers
- Grilles, VAVs, and MITs
- Other items through which airflows or which offer obstruction to airflow.

While differences in temperature and humidity may cause air movement, it may be considered very slight compared to the positive circulation required in an air conditioning system. To accomplish this air movement, a fan performs two functions:

- Produce sufficient pressure or head to accelerate the mass of air from a state of rest to the required velocity.
- Produce sufficient pressure to overcome any resistances to the flow of air.

Determining these pressures is important when troubleshooting an air conditioning system. The generally accepted standard instrument for measuring these unit pressures is the pitot tube as shown in Figure 80 and Figure 81 on page 78. The pitot tube is used in conjunction with an inclined manometer, magnehelic gauge, or a tube manometer.

FIGURE 80 - CONSTRUCTION OF PITOT TUBE

When the pitot tube is used in conjunction with these instruments, one is able to read velocity pressure (VP), static pressure (SP), and total pressure (TP) within the system.

FIGURE 81 - PITOT TUBE

The pitot tube consists of an impact tube within a larger static tube. When the impact tube is pointed directly into the air stream, the small static pressure holes are perpendicular to the air stream and are not affected by air velocity as shown in Figure 81 on page 78.
To read velocity pressure, the total pressure tap at the end of the pitot tube is connected to one leg of a manometer and the static pressure tap at the other leg of the manometer, as shown in Figure 82 on page 79.

**INCLINED MANOMETER**

This instrument is a simple, fool proof device, which responds directly to the air pressure exerted against it (transmitted from the pitot tube), and reads directly in inches of water. Ranges vary. The technician should have one or more instruments to cover the range of 0-8 inches of water as shown in Figure 82 on page 79.

Before using the inclined manometer, ensure the instrument is level, and then adjust the meniscus to the zero mark. The adjustment knob is located at the base of the fluid reservoir.

**FILTER GAUGE**

The filter gauge, a diaphragm-operated gauge, has several advantages over a liquid manometer.

Unless extreme accuracy is required, this instrument may replace the manometer for average air conditioning work, and like the manometer, is available in a variety of ranges. A minehelic guage is only two in. in diameter and has a limited scale. A magnehelic gauge is four in. in diameter and has a limited scale. Several instruments may be required to cover the normal ranges encountered in average air conditioning jobs as shown in Figure 83 on page 79.

**FIGURE 82 - INCLINED MANOMETER**

**FIGURE 83 - MINIHELIC FILTER GAUGE**

The filter gauge should be factory-installed level. Adjust indicator to zero with no airflow or pressure difference across the sensors. The adjustment screw is located at the bottom behind the plastic cover. When replacing the cover, do not over tighten. The cover could "bottom out," causing the indicator to stick. When the airflow is initiated, the indicator should move to the right. If it moves in the opposite direction, reverse the tubes.

**FIGURE 84 - MAGNEHELIC FILTER GUAGE**

Pressure is defined as force per unit area. The best way to measure air pressure is to balance a column of liquid of known weight against the air pressure, and measure the height of liquid columns so balanced. The units of measure commonly used are inches of mercury (in. Hg.), using mercury as the fluid; and inches of water (inches wg), using water or oil as the fluid.
Instruments employing this principle are called manometers. The simplest form is the basic and well-known U-tube manometers as shown in Figure 85 on page 80. This device indicates the difference between two pressures or between a single pressure and atmosphere, when one side is open to atmosphere.

If a U-tube is filled to the halfway point with water, and air pressure is exerted on one of the columns, the fluid will be displaced. Thus, one leg of water column will rise and the other will fall. The difference in height, \( h \), which is the sum of the readings above and below the halfway point indicated the pressure in inches of the water column.

![U-Tube Manometer Diagram](LD06364a)

**FIGURE 85 - U-TUBE MANOMETERS**

The U-tube manometer is a primary standard because the difference in height between the two columns is always a true indication of the pressure regardless of the variations in the internal diameter of the tubing.

For use on all air units, the manometers should cover at least a 26 in. range as shown in Figure 86 on page 80.

![Slack Tube Manometer](LD27928b)

**FIGURE 86 - SLACK TUBE MANOMETER**

**DUCT PRESSURES**

**Velocity**

When air moves at a given velocity (\( V \)) in FPM in a duct, it creates a pressure corresponding to the velocity, which is a measure of the kinetic energy in the fluid and is known as the velocity pressure (\( VP \)). \( VP \) is always exerted in the direction of air flow. The relationship between the velocity and the \( VP \) may be expressed by the following formulas:

\[
VP = \left( \frac{V}{4005} \right)^2
\]

\[
V = 4005 \sqrt{VP}
\]

\[
4005 \sqrt{0.250} = 2002 \text{ FPM}
\]

It is a simple matter to determine the velocity (FPM) of an air stream so the \( VP \) can be measured. For example, if a Pitot Tube manometer hook-up reads 0.25 inches water, the previous equation should be substituted:
Static Pressure

Independent of its velocity, air, when confined within an enclosure such as a duct or tank, will exert itself perpendicularly to the walls of the enclosure. This is the compressive pressure existing in a fluid, and it is known as the static pressure (SP). Unlike VP, which is always positive, SP, when it is above atmospheric pressure will be positive but when below atmospheric pressure it will be negative. The discharge side of a fan in an air system will read a positive pressure, the inlet side will read a negative or minus pressure.

Total Pressure

Static pressure is exerted whether air is at rest or in motion. The algebraic sum of static pressure and velocity pressure gives the total pressure (TP).

\[ V_p = TP - SP \]

The manometer does not sense the actual VP directly but by using the pitot tube hook-up with the static opening connected to the low pressure side of the gauge, and the total pressure opening connected to the high pressure side of the gauge, the manometer will read the difference between the two, or the VP.

VP and SP change in the ductwork with every change in the duct configuration, but the total pressure, on the other hand, remains constant. As a result, as the VP decreases, the SP increases and vice versa, because the SP is always the difference between the total pressure and the VP. However, in an actual duct system, the internal friction would cause a loss of total pressure.

The SP in an exhaust system is always below atmospheric pressure, and it is customary among ventilation engineers to omit the minus sign affecting the static (gauge pressure).

When the unit is designed for connection to a duct system, and the installing contractor assembles the ducts, elbows, registers, grilles, etc. to the outlet and/or inlet of the AHU, the SP drop through this external ductwork is called external SP as shown in Figure 87 on page 81.

The selected fans must be capable of moving the desired airflow through the entire air moving system including the AHU (internal SP), and the duct system (external SP).

FIGURE 87 - STATIC PRESSURE AIR SYSTEM

At a given flow rate the internal pressure losses plus the external SP losses equal the system SP or the summation SP.

These pressures are important when troubleshooting for issues such as reduced capacity, vibration and noise. Changes in the cross sectional area of a duct (contractions or enlargements) cause changes in the velocity of the air flowing through the duct.

When the velocity decreases, the VP decreases. Some of the velocity energy is lost because where the area changes in the duct. Some of the velocity energy is converted into SP energy in the continuing ductwork. This conversion of velocity energy to SP is called static regain.

REQUESTING ASSISTANCE

When contacting Johnson Controls for assistance, provide the following information:

- Johnson Controls Order Number
- Job Name (not contractor)
- Unit Model Number
- Customer’s Unit ID
- Design and actual data
  - Fan RPM.
  - Unit SP (across fan).– Unit CFM
  - Pressure drop of water across cooling coil (PSIG)
  - Air pressure drop across cooling coil
  - Temperature differential across cooling coil.
  - Motor voltage and amperes
• For fan or motor RPM, use a tachometer, stroboscope or revolution counter.
• The voltage and amperes can be obtained by using the appropriate multimeter test device.
• A sketch of the duct configuration would assist us in trying to resolve the problem.
• The most important item is to provide a detailed explanation of the problem.
• An orifice is the best method of measuring flow in piping and in the air system.

ADJUSTING, REMOVING, AND INSTALLING SHEAVES

Fixed Pitch Sheaves (T.B Woods With Sure Grip Bushings)

Tools and Materials Required
• Standard mechanic’s hand tools
• Medium flat file
• Torque wrenches (0 to 250 in-lb)
• Hex (Allen) socket set for torque wrench
• Standard 3/8 in. or 1/2 in. socket set
• Hammer
• Fine Emery cloth
• Contact cleaner or mineral spirits

Removing Sheave
1. Remove the belts.
2. Remove the cap screws from bushing/sheave as shown in Figure 88 on page 82.
3. Separate the sheave from the bushing.
4. Standard Mounted - Thread the cap screws into the threaded holes in the sheave. Hand tighten it-against bushing flange.
5. Reverse Mounted - Thread the cap screws into the threaded holes in bushing. Hand tighten it against the sheave web.
6. Tighten each cap screw gradually and evenly in rotation to push the sheave off the taper of the bushing. Tap lightly with a hammer, if necessary.
7. Remove or loosen the set screw from the flange of the bushing. Inspect it, and if necessary, replace it.
8. Pull the bushing off of the shaft. If the bushing will not come off, insert a screwdriver into the slit in the bushing.
9. Remove the key from the keyway.

Installing Sheave
Do not use lubricants in this installation. Bushing and sheave mating surfaces must be clean and oil free.

1. Inspect the tapered bore of the sheave and the tapered surface of the bushing. Remove any paint, dirt, oil or grease.
2. Select the type of mounting that best suits this application as shown in Figure 89 on page 82 and Figure 90 on page 83.

FIGURE 88 - INSERTING CAP SCREWS

FIGURE 89 - STANDARD MOUNTING
FIGURE 90 - REVERSE MOUNTING

Excessive wedging will split the bushing.
Do not tighten the set screw to standard torque values at this time.
Do not use the lubricant on the cap screws.

Standard Mounting

1. Install the shaft key. If a key was furnished with the bushing, use that key.

2. Install the bushing on the clean shaft, flange end first. If the bushing will not freely slide onto the shaft, insert a screwdriver or similar object into the flange sawcut to act as a wedge to open the bushings bore.

3. If using the set screw, tighten it enough to prevent the bushing from sliding onto the shaft.

4. Slide the sheave into position on the bushing, aligning the drill holes in the sheave with the tapped holes in the bushing flange.

5. Loosely thread the cap screws with the lock washers into the assembly.

Reverse Mounting

1. With large end of the out, slide the sheave onto the shaft as far as possible. Install the shaft key.

2. If a key was furnished with bushing, use that key.

3. Install the bushing onto the shaft so that the tapered end will mate with the sheave.

4. If using the set screw, tighten it enough to prevent the bushing from sliding onto the shaft.

a. Pull the sheave up onto the bushing, align the drilled holes in the bushing flange with the tapped holes in the sheave.

b. Loosely thread the cap screws with lock washers into the assembly.

Using a torque wrench, tighten all the cap screws evenly and progressively in rotation to the torque value as shown in Table 19 on page 83. There must be a gap between the bushing flange and sheave hub when installation is complete.

Do not over torque. Do not attempt to close the gap between the bushing flange and the sheave hub.

<table>
<thead>
<tr>
<th>TAPERED BUSHING</th>
<th>SIZE AND THREAD OF CAP SCREW</th>
<th>FT-LB TO APPLY WITH TORQUE WRENCH</th>
</tr>
</thead>
<tbody>
<tr>
<td>QT</td>
<td>1/4 x 1</td>
<td>9</td>
</tr>
<tr>
<td>JA</td>
<td>No. 10-24</td>
<td>5</td>
</tr>
<tr>
<td>SH-SDS-SD</td>
<td>1/4-20</td>
<td>9</td>
</tr>
<tr>
<td>SK</td>
<td>5/16-18</td>
<td>15</td>
</tr>
<tr>
<td>SF</td>
<td>3/8-16</td>
<td>30</td>
</tr>
<tr>
<td>E</td>
<td>1/2-13</td>
<td>60</td>
</tr>
<tr>
<td>F</td>
<td>9/16-12</td>
<td>110</td>
</tr>
<tr>
<td>J</td>
<td>5/8-11</td>
<td>135</td>
</tr>
</tbody>
</table>

The tightening force on the screws is multiplied many times by the wedging action of the tapered surface. If extreme tightening force is applied, or if a lubricant is used, bursting pressures will be created in the hub of the mating part.

5. Tighten all set screws according to the values in Table 20 on page 83.

<table>
<thead>
<tr>
<th>SET SCREW DIAMETER</th>
<th>HEX WRENCH SIZE ACROSS FLATS</th>
<th>MIN. RECOMMENDED TORQUE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1/4</td>
<td>1/8</td>
<td>66 - 85</td>
</tr>
<tr>
<td>5/16</td>
<td>5/32</td>
<td>126 - 164</td>
</tr>
<tr>
<td>3/8</td>
<td>3/16</td>
<td>228 - 296</td>
</tr>
<tr>
<td>7/16</td>
<td>7/32</td>
<td>348 - 452</td>
</tr>
<tr>
<td>1/2</td>
<td>1/4</td>
<td>504 - 655</td>
</tr>
<tr>
<td>5/8</td>
<td>5/16</td>
<td>1104 - 1435</td>
</tr>
</tbody>
</table>
Adjusting Sheave

1. Before belts are installed, check alignment as described in Belt Replacement Tensioning and Sheave Alignment for Top Mount on page 58.

2. If adjustment is required, measure the space between the straight edge and the sheave.

3. Follow steps 2–5 under Removing Sheave on page 82 in this section. Move the bushing in the proper direction the distance measured.

4. Proceed with the instructions in Installing Sheave on page 82 in this section.

Adjustable Pitch Sheaves (T.B. Woods - Model JVS)

Tools and Material Required

• Standard mechanic’s hand tools
• Medium flat file
• Torque wrenches (0-250 in-lb)
• Hex (Allen) socket set for torque wrench
• Square and straight edge
• Fine Emery cloth

Removing Sheave

1. Remove the belts.

2. Loosen both clamp screws with an Allen wrench as shown in Figure 91 on page 84.

3. Clean and remove any burrs from the shaft from the sheave to the end.

4. Slide sheave off shaft. If tight, insert screwdriver into slit in central sleeve.

Installing Sheave

1. Loosen the clamp screws on the new sheave.

2. Slide the JVS sheave onto the shaft. Place the fan and motor sheaves on their respective shafts far enough to have the shaft exposed past its chamfer, which will facilitate proper alignment later in the process.

3. The central sleeve of this sheave is split at one end only. Install this end first as the split allows the sheave assembly to be secured to the shaft.

4. Adjust the sheave to the approximate pitch diameter desired. One turn of the adjusting screw will vary the pitch diameter 0.2 in. Seven turns are required to adjust the sheave from the minimum to the maximum pitch diameter.

5. Put slight finger pressure on the face of the adjustable flanges near the split (180 ° from the adjusting screw) to permit free and equal movement of the flanges during pitch adjustments. Otherwise, tipping and binding may occur.

6. Align the sheave with the companion sheave.

7. If there is a difference of more than 1/8 in. between the width of the companion sheave and any adjustable pitch sheave, align them, using Steps 5-6.

8. Alignment procedure for adjustable sheaves:

9. Use a square and straight edge to align the center or stationary flange of the adjustable sheave with the center flange of the companion sheave.

10. Insure the shaft of the motor is parallel to the shaft of the fan.

11. Tighten the two clamp screws to the following torque values:

   • JVS Model: 130-160 in-lb. or 13 ft-lb
   • All other JVS Models: 325 in-lb or 27 ft-lb

Be careful not to grasp flanges in such a manner as to cock them while tightening the clamp screws.
12. Install the belts and tighten properly.
13. Recheck the alignment and speed.

**Adjusting Sheave**

1. To adjust the pitch diameter, loosen both clamp screws.
2. Remove the belts.
3. Follow Steps 3–8 in *Installing Sheave on page 82* in this section.

**Adjustable Pitch Sheaves (T.B. Woods - Model FHP)**

**Tools and Material Required**
- Standard mechanic’s hand tools
- Medium flat file
- Torque wrench (0-250 in-lb)
- Hex (Allen) socket set for torque wrench
- Square and straight edge
- Fine Emery cloth

**Removing Sheave**

4. Remove the belts.
5. Loosen the set screws on the adjustable flange(s) of the sheave (Allen wrench) as shown in *Figure 92 on page 85*.

**Installing Sheave**

1. Loosen set screws on adjustable flange(s) of new sheave (Allen wrench).
2. Screw the adjustable flange(s) open to expose and loosen the mounting setscrew in the central sleeve over the keyway.
3. Inspect the shaft and key for any nicks and burrs. Remove same and clean shaft.
4. Insert the key into the keyway.
5. Slide the new sheave onto the shaft with the mounting setscrew over the key and toward the motor.
6. The fan and motor sheaves should be placed on their respective shafts far enough to have the shaft exposed past its chamfer, if possible, which will facilitate ease of alignment later in this process.
7. Align the adjustable sheave’s stationary flange with the respective flange of the companion sheave. On adjustable sheaves of two or more grooves, if there is a difference of more than 1/8" between the width of the companion sheave and any adjustable pitch sheave, align using Steps 7–10.
8. Alignment procedure for multiple groove adjustable sheaves:
   9. Use a square and straight edge to align the center or stationary flange of the adjustable sheave with the center flange of the companion sheave.
   10. Insure the shaft of the motor is parallel to the shaft of the fan.
   11. Secure the adjustable sheave to the shaft by tightening the setscrew over the key to the proper torque value.
   12. Adjust the sheave flange(s) to the desired pitch diameter. Each turn of the flange changes the pitch diameter approximately 0.2 in. Six turns are required to adjust the sheave from minimum to maximum for A or B belts, and seven turns for 5V belts.
Both flanges of a two-groove sheave MUST be adjusted evenly.

13. Lock the adjustable flange(s) in position by tightening the set screw(s) to the proper torque value.

14. To prevent damage to the central sleeve threads, the set screws MUST be over one of the flat areas of the central sleeve. If the flange is not properly locked, the sheave will fail rapidly.

15. Install the belts and tighten properly.

16. Recheck the alignment and speed.

Adjusting Sheave

1. Remove the belts.

2. To adjust pitch diameter loosen setscrew(s) on adjustable flange(s) of sheave.

3. Follow Steps 9–12 in Installing Sheave on page 82 in this section.
SECTION 5 - WIRING DIAGRAMS

External wiring, unless specified as an optional connection in the manufacturer’s product line, is not to be connected inside the control panel cabinet. Devices such as relays, switches, transducers and controls may not be installed inside the control panel. No external wiring is allowed to run through the control panel. All wiring must be in accordance with Johnson Controls published specifications and must be performed only by qualified Johnson Controls personnel. Johnson Controls will not be responsible for damages/problems resulting from improper connections to the controls or application of improper control signals. Failure to follow this will void the manufacturer’s warranty and cause serious damage to property or injury to persons.

Do not penetrate the wireways in any manner. These sheet metal channels, which run along the top panel, contain electrical wires and connections. Electrical shock and/or damage to the unit may result.

The purpose of drawings in this section is to aid in installation, start-up and troubleshooting. Actual wiring configuration may deviate from these drawings and are subject to change without notice.

Never use silicone caulk/sealant or caulk/sealant containing silicone in or on any air handling equipment.

Rotating parts and electrical shock hazards exist. Follow the latest lock out and tag out procedures for the fan motor(s) and heat power disconnects before servicing. Failure to follow proper safety precautions may result in serious injury or death. Refer to the general safety guidelines and safety symbols located at the front of this manual.
SECTION 5 - WIRING DIAGRAMS

FIGURE 93 - FULL VOLTAGE STARTER

NOTE: CUSTOMER SUPPLIED DISCONNECT MUST MEET LOCAL CODES.

DISC1

OPTIONAL DISCONNECT

NOTE: CUSTOMER SUPPLIED DISCONNECT MUST MEET LOCAL CODES.

DISC1

OPTIONAL FUSED DISCONNECT

NOTE: CUSTOMER SUPPLIED DISCONNECT MUST MEET LOCAL CODES.
NOTES:

- TERMINAL POINT
- REMOTE DEVICE (BY OTHERS)

ALTERNATE OL1 - USED WITH CT1,2,3 WHEN MOTOR FLA. IS GREATER THAN 80 AMPS.
Figure 94 - Full Voltage Starter with Single Point Power Connection (204195)
Figure 94 - Full Voltage Starter with Single Point Power Connection (204195) (Cont’d)
SECTION 5 - WIRING DIAGRAMS

INSTALLING KIT (IF APPLICABLE)

1. This kit will be required for some of Johnson FEC control standards (100% outside air).
2. Install relay (P/N 025-39136-001) on the DIN rail provided in the panel.
3. Wire the relay as shown in Figure 95 on page 92, using the wire called for in the kit.
**FIGURE 96** - SOLUTION XT TERMINATION CHART INSIDE ENCLOSURE DOOR
SECTION 5 - WIRING DIAGRAMS

FIGURE 97 - TYPICAL FPC WIRING DIAGRAM
FIGURE 97 - TYPICAL FPC WIRING DIAGRAM (CONT’D)
FIGURE 98 - TRANSFORMER ENCLOSURE WIRING DETAIL (SHOWN OPEN)
FIGURE 99 - TRANSFORMER WIRING DIAGRAM
THIS PAGE INTENTIONALLY LEFT BLANK.
Figure 100 - UV Control Panel Wiring (8 Amps)
SECTION 5 - WIRING DIAGRAMS

FIGURE 101 - UV CONTROL PANEL WIRING (GREATER THAN 8 AMPS)

Note: The diagram illustrates the wiring connections and components of a UV control panel, including circuit breakers, transformers, and indicator lamps. The panel is designed to handle UV lamps with capacities greater than 8 amps, with specific attention to safety and operational details.

Key Points:
- 120 VAC POWER input
- UV lamps in AHU, 18 lamps max per section
- Indicator lamps for UV light in use
- Transformer (XFM1) for Class II, 120VAC to 24VAC
- Second reset latch mechanism
- Door switches in AHU with qty based on door count
Sequence of Operation:

Disconnecting Means of UV lighting will be accomplished by "CB1" internal to the panel. "CB1" is cable of being locked out by panel latching mechanism.

"SW1" is a proximity switch with a magnet, which will close a set of normally open contacts. The magnet will engage the "SW1" contact whenever it is within 1/2" of the switch.

"TDR1" is one second (1sec) time delay relay having normally open contacts. When power is initiated, its contacts will close for one second then re-open. To reset, power, power must be removed from "TDR1"

"C1" is a dpdt 24 vac control relay, used to seal-in its coil and provide interlocking means to the UV lights.

If all doors are closed, all the "SW1"s will allow "C1" to energize, as long as power is available.

By selecting "CS-1" to the "on" position, the 24vac control power circuit will be energized. As long as all doors with door switches (SW1) are closed and upon detection of power to the 1 second time-delay relay (TDR-1), the "TDR-1" normally open contacts will close for one second, energizing the contactor "C1" will remain energized. Should any one door having "SW1" mounted, were to open, "C1" will de-energize, deactivating the UV lamps. Closing all doors will not turn on UV lights. "CS-1" will be required, to be cycled "Off" then back "On" to allow the lights to come back on. If the power is removed from the UV control panel and re-energized (such as when power fluctuates off then back on), the UV lights will reactivate automatically. The "IL" "UV Light In USe" indicator lamp will allow the user to know if the lights have been energized.
SECTION 5 - WIRING DIAGRAMS

FIGURE 102 - GAS HEAT, SINGLE PHASE, 1500VA TRANSFORMER WIRING DIAGRAM
FIGURE 103 - GAS HEAT, THREE PHASE, 1000VA TRANSFORMER WIRING DIAGRAM
SECTION 5 - WIRING DIAGRAMS

FIGURE 104 - GAS HEAT, THREE PHASE, 500VA TRANSFORMER WIRING DIAGRAM

KEY:
- BURNER PANEL TERMINAL
- CIRCUIT BOARD TERMINAL
- GROUND LUG
- FLAME CONTROL TERMINALS MODEL - RMT955A
- PANEL WIRING
- FIELD WIRING
- COMPONENT WIRING
- SWITCH TIE BAR
- WIRE TAG DESIGNATIONS

NOTES:
- SHIELDED CABLE RECOMMENDED
- JACKSON & CHURCH WIRING TO BE COLOR CODED AS FOLLOWS:
  1) MOTOR WIRING - BLACK
  2) CONTROL CIRCUIT - RED
  3) LOW VOLTAGE - YELLOW
  4) ELECTRICAL GROUND - WHITE
  5) MECHANICAL GROUND - GREEN
FIGURE 105 - TYPICAL WIRING DIAGRAM FOR ELECTRIC HEAT CONTROL TYPE VERMIER

USE COPPER SUPPLY WIRE SUITABLE FOR 75°C. (90°C IN CANADA). WIRE EXTERNAL CONTROL CIRCUIT PER CLASS 1, ARTICLE 725 OF NEC, AND/OR CLASS 1, SECTION 16 OF CEC, EXCEPT THE CLASS 2 CIRCUIT(S) SHOWN ABOVE.

UTILISEZ DU CONDUIT CAPABLE DE SUPPORTER 75°C. (90°C AU CANADA), CONNECTEZ LE CIRCUIT DE CONTROL EXTERNE EN SUIVANT CLASSE 1, ARTICLE 725 DE LA NEC, OU/ET CLASSE 1, SECTION 16 DE LA CEC (EXCEPTION: LE CIRCUIT DE CLASSE 2 DEJA MENTIONNE AU DESSUS)
SECTION 5 - WIRING DIAGRAMS

FIGURE 106 - TYPICAL WIRING DIAGRAM FOR CONTROL TYPE FULL SCR
APPENDIX A – START-UP CHECKLIST

AIR HANDLING UNITS

BY JOHNSON CONTROLS

START-UP CHECKLIST

Supersedes: 100.00-CL1 (909) Form 100.00-CL1 (313)

OFFICE LOCATION __________________________ unit tag # ____________________________
Qualified TECHNICIAN __________________________ unit model # ____________________________
JOB NAME ____________________________ UNIT SERIAL # ____________________________
YORK JOB ID OR CONTRACT # ____________________________ START DATE ____________________________
JOB SITE LOCATION _______________________________________________________________________________
JOB SITE CONTACT AND PHONE # ________________________________________________________________

IMPORTANT SAFETY REQUIREMENT: FOLLOW THE LATEST "LOCK OUT TAG OUT" PROCEDURE.

PRE START-UP

GENERAL UNIT INSPECTION

Identify and perform appropriate “lock out/tag out” and safety rules. For details on points below see appropriate section of the Installation Instruction provided with each air handler.

Serious damage to the AHU and/or system is eminent if the AHU is operated under any of the following conditions:

- Without proper control of dampers.
- With smoke dampers closed.
- During a fire alarm or smoke purge test.
- Any airflow restriction greater than normal.

Solution AH Units Form 102.20-OM1 Air Modulator VFD Quick Start Form 100.42-NO1
Custom AH Units Form 100.31-NO1

- Equipment received as ordered.
- Unit installed with proper clearances.
- Unit checked for damage to interior and exterior.
- Unit installed on flat and level surface. Outdoor unit mounted within roof slope limitations where applicable.
- Terminal screws and wiring connections secure in control, electric and Air Modulator panels.
- Clean air filters installed properly and secured.
- Air hoods installed properly.
- Condensate drain properly trapped.
- All wiring and tubing connections made at shipping splits.
- All field piping connections complete.
- All shipped loose parts installed.
- Installer has cleaned out interior.
- Verify all plug-ins and wire connections are tight on UV equipment.
- Damper linkage is tight and in correct "power off" position.
- Verify all spacers removed from door edges.
APPENDIX A – START-UP CHECKLIST

### Fan INSPECTION

- Check bearings and locking collars for properly tightened setscrews, bolts and nuts.
- Sheaves properly aligned and tight on shaft.
- Belt tension adjusted properly per drive pkg. label on fan.
- Check fan alignment with unit discharge. Adjust with isolation.

- Fan wheel properly aligned, tight on shaft and freely moving.
- Check fan base isolators and thrust restraints for proper adjustment. Note: Do not remove functional bolts from seismic isolators.
- Fan bearings have been re-lubricated properly.

### START-UP

**PERFORM THE FOLLOWING STEPS IN ORDER:**

Refer to safety standards. Ensure all door latches are secured before starting.

- 1. With all Electric Power off, all disconnect switches open and fuses removed, check each circuit with an Ohm meter to ground observing no continuity. Reinstall fuses.
- 2. Energize power to the unit disconnect switch.
- 3. Verify correct voltage, phase and cycles.
- 4. Energize fan motor(s) briefly (bump) and check for correct fan rotation.
- 5. Check operation of dampers. Insure unit will not operate with all dampers closed.
- 6. Energize fan motor(s). Observe fan(s) for smooth operation.
- 7. Check motor nameplate Full Load Amp rating.
- 8. Immediately check current draw of each leg of each motor.
- 9. VFD, refer to manufactures start up guide
- 10. Check doors and latches for air leaks.
- 11. Check for obvious audible leaks.
- 12. Apply steam to cold coils slowly to prevent damage.
- 13. Observe energy recovery wheel rotation is correct.
- 14. Purge on energy recovery wheel is set to specification.

### RECORD DATA

**POWER SUPPLY:**

- **SuppLY FAN MOTOR**
  - Nameplate Volts ________ Amps ________________
  - Run Amps ________/__________/___________
  - Catalog Number _____________________________________
  - Spec Number _____________________________________
  - Horse Power _____________________________________
  - RPM Nameplate _______ Actual__________
  - Frame size _____________________________________
  - Service Factor _____________________________________
  - Jump (Skip) Frequencies ________/__________/___________
  - Supply FanManufacture Name _____________________________________
  - Type or Model Number _____________________________________
  - Code or Shop Order Number ____________________________
  - Serial Number _____________________________________

- **EXHAUST/RETURN FAN MOTOR**
  - Nameplate Volts _______________ Amps ________________
  - Volts ________/__________/___________
  - Catalog Number _____________________________________
  - Spec Number _____________________________________
  - Horse Power _____________________________________
  - RPM Nameplate _______ Actual__________
  - Frame size _____________________________________
  - Service Factor _____________________________________
  - Jump (Skip) Frequencies ________/__________/___________
  - ExhAust/FReTurn FanManufacture Name _____________________________________
  - Type or Model Number _____________________________________
  - Code or Shop Order Number ____________________________
  - Serial Number _____________________________________

- **SuppLY FAN DRIVE KIT**
  - Supply FanManufacture Name _____________________________________
  - Type or Model Number _____________________________________
  - Code or Shop Order Number ____________________________
  - Serial Number _____________________________________

- **EXHAUST/RETURN FAN DRIVE KIT**
  - Supply FanManufacture Name _____________________________________
  - Type or Model Number _____________________________________
  - Code or Shop Order Number ____________________________
  - Serial Number _____________________________________

**Belts (Qty & ID #)**

- **Belt Tension**
  - Tag___________ Actual___________
  - Fan RPM (DN) Tag___________ Actual___________

**OTHER UTILITIES**

- **Steam Pressure**
  - Heating Coils _______ PSI
  - Humidifier _______ PSI
- **Hot Water Pressure/Temp.**
  - Supply _______ PSI, _______°F
  - Return _______ PSI, _______°F
- **Chilled Water Pressure/Temp.**
  - Supply _______ PSI, _______°F
  - Return _______ PSI, _______°F
- **Potable Water Pressure**
  - _______ PSI
  - Pneumatic Air Pressure _______ PSI
MAINTENANCE

Upon completion of start-up the customer assumes responsibility for periodic maintenance of this equipment in order to continue warranty. Refer to the Installation Operation and Maintenance Manual (Form 102.20-OM1).

Customer’s agent signature: ___________________________ Date: ___________________
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APPENDIX B – LONG-TERM STORAGE

Upon completion of the long term storage period, the warranty commences:
- Solution - 18 months parts only. (not to exceed 36 months from ship date with delayed start up).
- Custom - 18 months factory parts (not to exceed 18 months from ship date).
- Labor 12 months only w/ delayed start up.

Failure to comply with these requirements will render any written or implied YORK warranty null and void.

I. Supplementary Documentation

The following documentation is required to FULLY COMPLY with the Long-Term Storage requirements.

A. Long-Term Storage Requirements – GENERAL (refer to Form 50.20-NM1)

B. Long-Term Storage – PERIODIC CHECKLIST AND LOGS,
AIR HANDLING UNITS (refer to Form 50.20-CL3).

II. Field Preparation for Long-Term Storage

A. GENERAL

1. Remove and dispose of shipping materials.
2. Perform a visual inspection of the equipment.

   Indoor Units

   It is Johnson Controls’ intention that a shipping wrapper be applied to unpainted indoor units for protection from weather, road dirt, etc. during inland transit and that the wrapper be removed at the time of delivery to allow for a thorough inspection, both inside and out. Visible damage should be noted on the signed and dated bill of lading with a request that the carrier inspect the damage within 72 hrs of notification. The shipping wrapper must be removed and replaced with a tarp or similar protective covering. Any concealed damage reported after 15 days will compromise a claim settlement. Inspection requests may be done by telephone or in person, but should be confirmed in writing. If assistance is needed with the claim process, contact your Johnson Controls Sales person.

Outdoor Units

Outdoor units are not fully wrapped. Exposed openings are covered for protection from weather, road dirt, etc. during inland transit. A thorough inspection, both inside and out, should be done at the time of delivery. Visible damage should be noted on the signed and dated bill of lading with a request that the carrier inspect the damage within 72 hrs of notification. Concealed damage must be reported within 15 days of delivery with a request that the carrier inspect the damage within 72 hrs of notification. Any concealed damaged reported after 15 days will compromise a claim settlement. Inspection requests may be done by telephone or in person, but should be confirmed in writing. If assistance is needed with the claim process, contact your Johnson Controls Sales person.

3. Touch up any paint that has worn or chipped off using paint supplied in ship loose items. Prepare the surface as required using a wire brush.

4. Verify that all ship loose items are present. Note any missing items on the Periodic Check List and Log Sheet (50.20-CL3).

5. Locate unit(s) so that passing traffic will not damage shafts, coil connections, damper linkages or unit panels.
6. Refrigerant coils must be evacuated and pre-charged with 5 PSIG nitrogen holding charge. DO NOT damage or disturb these coils and connections.

7. Water coils must have all inlet and outlet connections capped or closed tight to prevent foreign materials and liquids from gaining entrance during the storage period.

B. ELECTRICAL EQUIPMENT AND COMPONENTS (Control Panels, Power Panels, Option Panels, Motors, etc.)

1. Electrical Equipment and Components shall not be stored or left in an outdoor environment.

2. Electrical Equipment and Components shall not be stored or left in a wet or damp environment. Components sealed in plastic shrink-wrap are not exempt from this requirement. Moisture will collect inside the plastic, resulting in corrosion of the cabinet, the electronic components and/or copper bus bars.

3. Cortec® spray (Part VpCL-248) shall be applied to all components in the motor terminal box. The spray shall be applied to all exposed areas of concern.

4. YORK Vapor Emitter(s) shall be installed inside each electrical and electronic components cabinet(s) to protect against corrosion.

5. A Vapor Type Corrosion inhibitor must be installed in the following equipment and components:
   a. Place one corrosion inhibitor, YORK part number 026-37706-000, inside the power panel.
   b. Place one corrosion inhibitor, YORK part number 026-37705-000, inside the control panel.
   c. Place one corrosion inhibitor, YORK part number 026-37705-000, inside each VFD panel.

C. MECHANICAL

1. Spray all exposed shafts and sheaves with anti-corrosion spray, YORK part number 026-37707-007.

2. Disconnect belts and wrap all motors and sheaves in plastic with a YORK vapor emitter, part number 026-37705-000.
I. Supplementary Documentation

The following documentation is required to FULLY COMPLY with the long term storage requirements.

A. Long-Term Storage Requirements - GENERAL (refer to Form 50.20-NM1).

B. Long-Term Storage Requirement - LONG-TERM STORAGE REQUIREMENT FIELD PREPARATION, AIR HANDLING UNITS (refer to Form 50.20-NM3).

II. Checks

1.0 Monthly Checks

1.1 Visually inspect Air Handler for damage.

1.1.1 Motors/Drives - The motors and sheaves should be inspected externally for evidence of damage to the protective covering. An inspection is necessary only if it is apparent that the control protection has been disturbed. If this is found, the motor should be re-protected by wrapping and tightly sealing the control with plastic and inserting a desiccant to absorb moisture.

1.2 Refrigerant Coils - Check holding charge pressure monthly to be sure that the pressure has not dropped. If pressure has dropped, the unit should be inspected for signs of visible damage which may have caused the loss of pressure. If pressure drops more than 2 psi, the unit should be pressure tested to locate the leak, the leak repaired, and the unit recharged with nitrogen to 5 psig pressure. Note this in the comments section of the monthly log sheet (see page 2 of this document).

1.3 Rotate fan shaft several revolutions by hand every month.
2.0 Quarterly Checks
   
   2.1 Complete Assembly - The unit should be checked quarterly to see that no damage has occurred to the protective covering. Any apparent damage to the covering or units should be noted in the comments section of the quarterly log sheet (see page 3 of this document).

   2.2 Grease bearings every three months. The greasing procedure is explained in the product service manual.

3.0 Semi Annual Checks

   3.1 None

4.0 Annual Checks

   4.1 Unwrap all electrical cabinets and install new Vapor Emitters (YORK P/N 026-37705-000); reseal.

   4.2 Re-spray all exposed shafts and sheaves with anti-corrosion spray, YORK P/N 026-37707-007.

### 1.0 Monthly

<table>
<thead>
<tr>
<th>Date</th>
<th>Initial</th>
<th>Date</th>
<th>Initial</th>
<th>Date</th>
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<th>Date</th>
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## 2.0 Quarterly

<table>
<thead>
<tr>
<th>Grease Bearings</th>
<th>Inspect Protective Covering</th>
<th>Comments</th>
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<tbody>
<tr>
<td>Date</td>
<td></td>
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## 4.0 Annual

<table>
<thead>
<tr>
<th>Install New Vapor Emitters</th>
<th>Re-spray Exposed Shafts and Sheaves</th>
<th>Comments</th>
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</thead>
<tbody>
<tr>
<td>Date</td>
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<tr>
<td>Initial</td>
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</table>
The following factors can be used to convert from English to the most common SI Metric values.

**TABLE 21 - SI METRIC CONVERSION**

<table>
<thead>
<tr>
<th>MEASUREMENT</th>
<th>MULTIPLY ENGLISH AHU</th>
<th>BY FACTOR</th>
<th>TO OBTAIN METRIC AHU</th>
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</thead>
<tbody>
<tr>
<td>Capacity</td>
<td>Tons Refrigerant Effect (ton)</td>
<td>3.516</td>
<td>Kilowatts (kW)</td>
</tr>
<tr>
<td>Power</td>
<td>Horsepower</td>
<td>0.7457</td>
<td>Kilowatts (kW)</td>
</tr>
<tr>
<td>Flow Rate</td>
<td>Gallons / Minute (gpm)</td>
<td>0.0631</td>
<td>Liters / Second (l/s)</td>
</tr>
<tr>
<td>Length</td>
<td>Feet (ft)</td>
<td>0.3048</td>
<td>Meters (m)</td>
</tr>
<tr>
<td></td>
<td>Inches (in)</td>
<td>25.4</td>
<td>Millimeters (mm)</td>
</tr>
<tr>
<td>Weight</td>
<td>Pounds (lbs)</td>
<td>0.4538</td>
<td>Kilograms (kg)</td>
</tr>
<tr>
<td>Velocity</td>
<td>Feet / Second (fps)</td>
<td>0.3048</td>
<td>Meters / Second (m/s)</td>
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<tr>
<td>Pressure Drop</td>
<td>Feet of Water (ft)</td>
<td>2.989</td>
<td>Kilopascals (kPa)</td>
</tr>
<tr>
<td></td>
<td>Pounds / Square Inch (psi)</td>
<td>6.895</td>
<td>Kilopascals (kPa)</td>
</tr>
</tbody>
</table>

**TEMPERATURE**

To convert degrees Fahrenheit (°F) to degrees Celsius (°C), subtract 32° and multiply by 5/9 or 0.5556.

Example: \((45.0°F - 32°) \times 0.5556 = 7.22°C\)

To convert a temperature range (i.e., a range of 10°F) from Fahrenheit to Celsius, multiply by 5/9 or 0.5556.

Example: \(10.0°F \times 0.5556 = 5.6°C\) range